

Small Business Finance Markets 2014

Chart pack

Chapter 1:
Demand – the transition to growth
finance

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Fig 01: UK real GDP growth

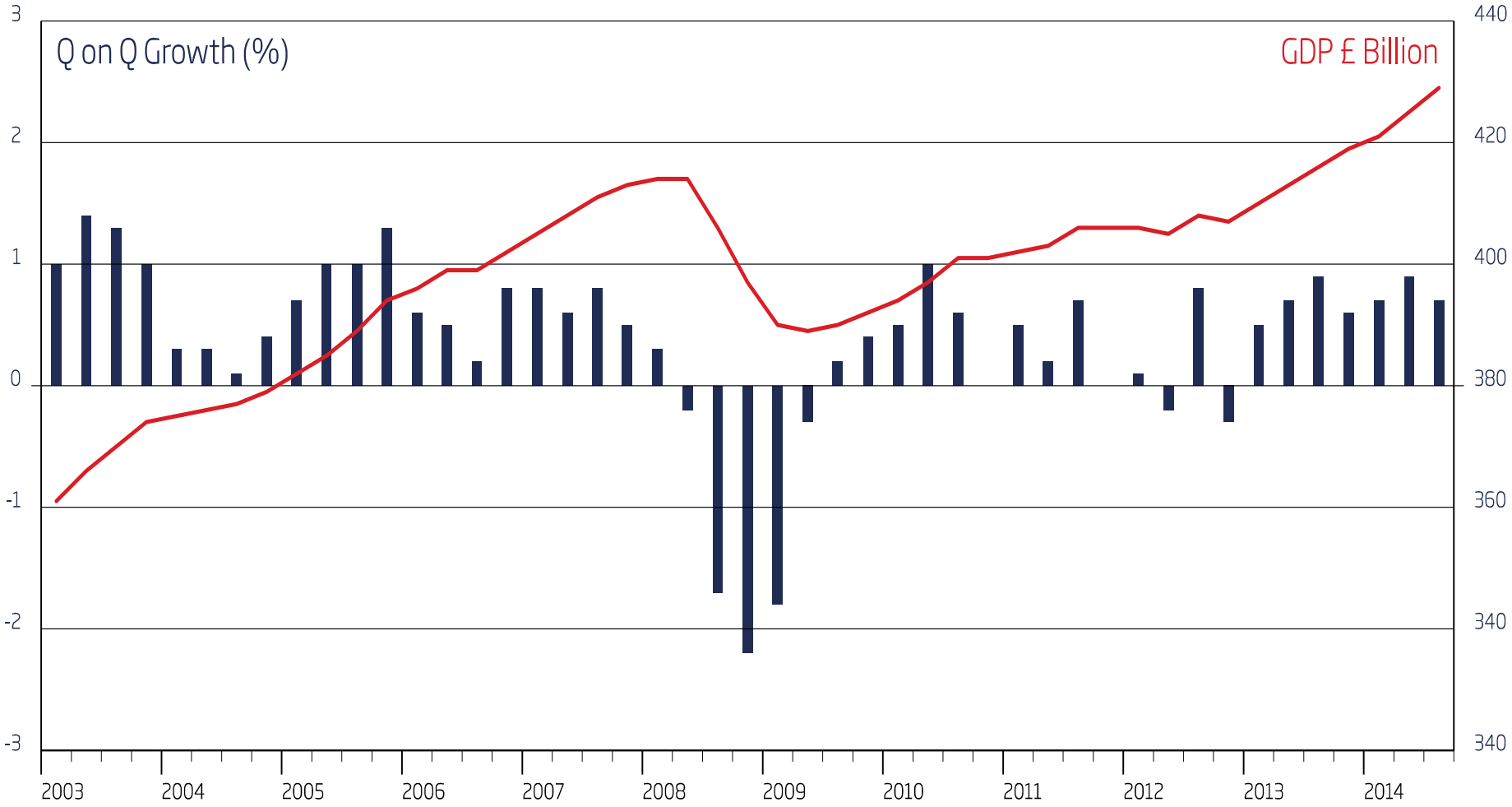


Fig 02: UK Business investment

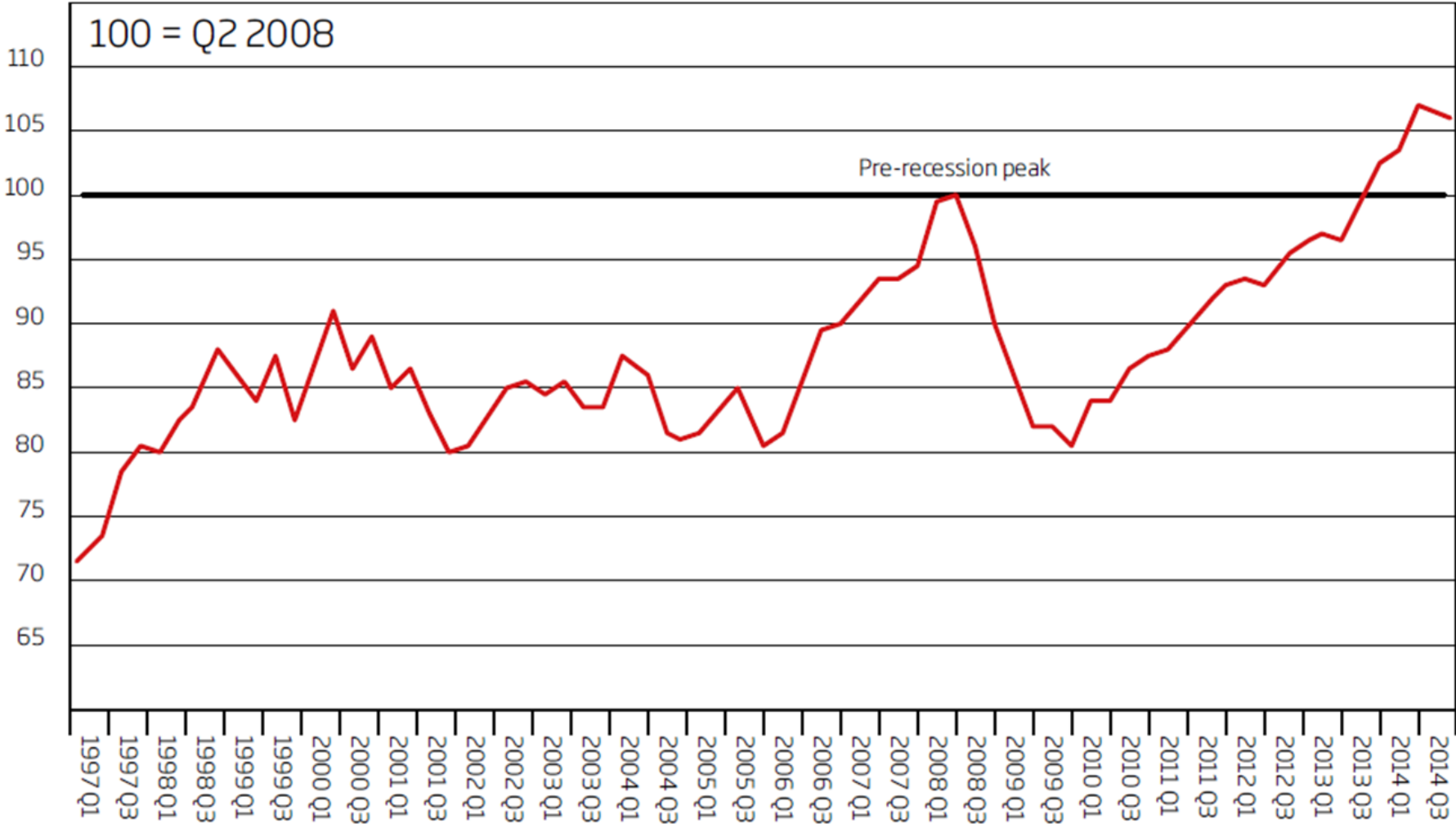


Fig 03: Main reason for seeking finance

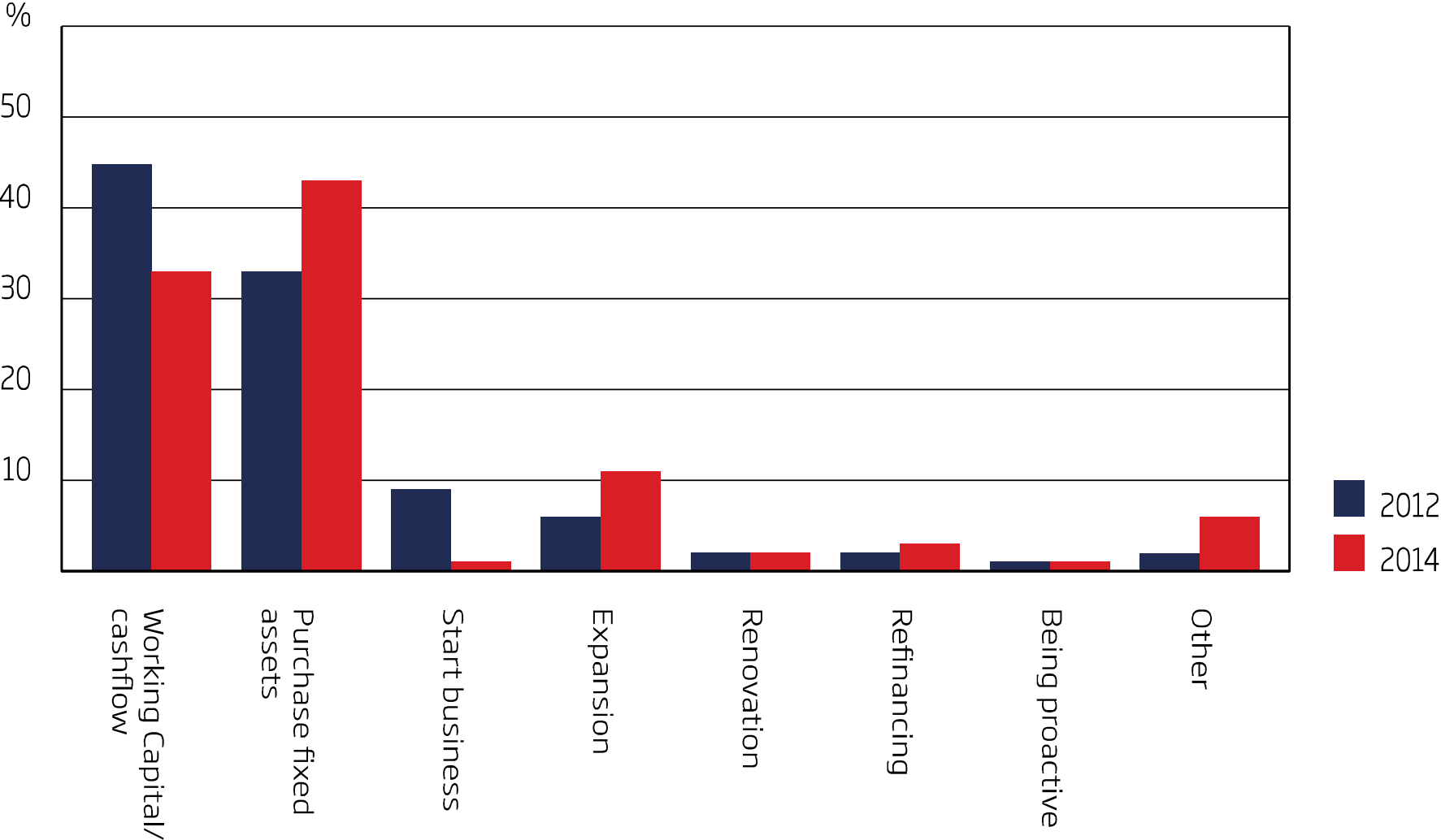


Fig 04: External finance used by SMEs

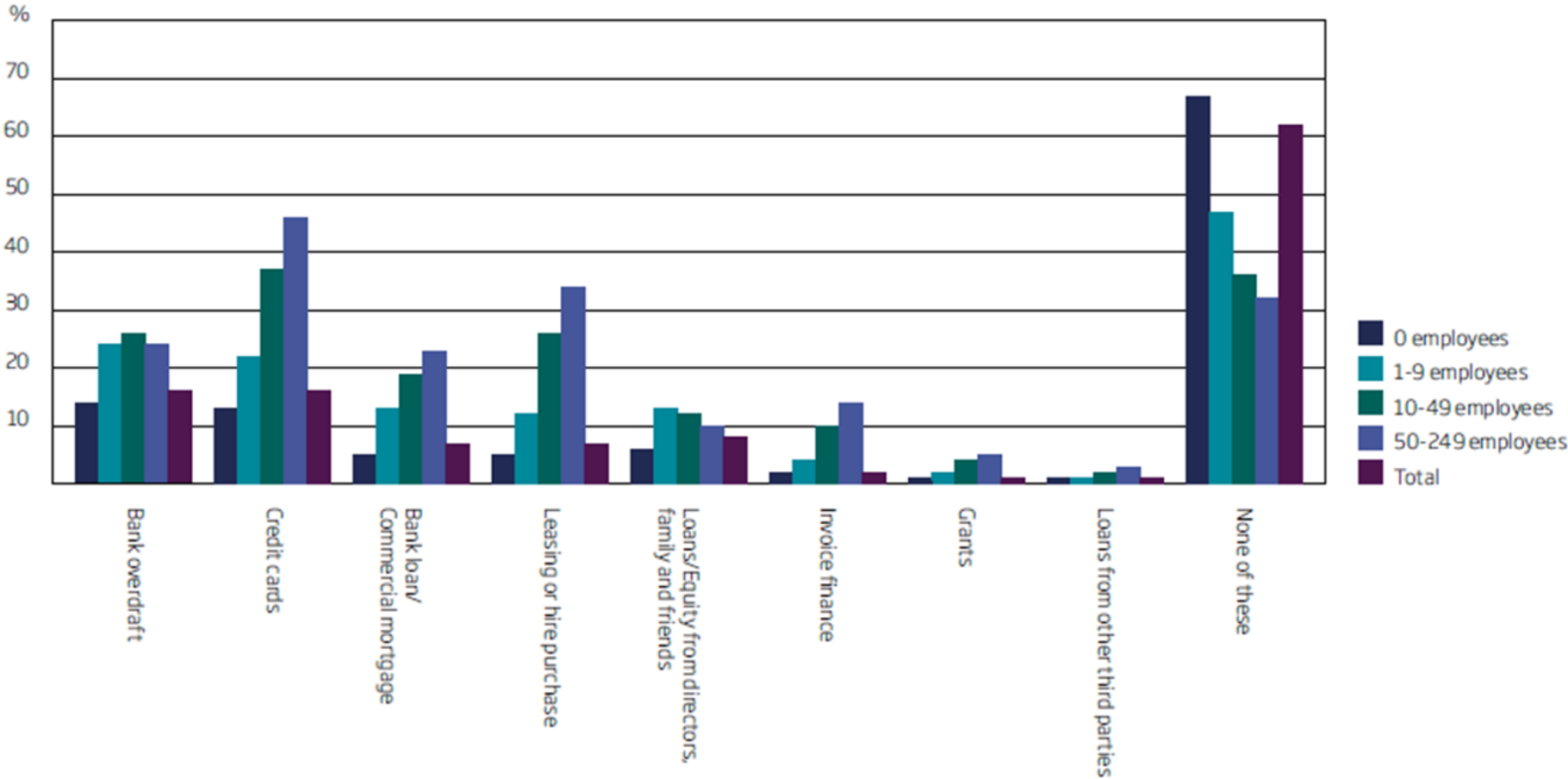


Fig 05: Regional Business start-up density



Fig 06: Regional bank lending to SMEs

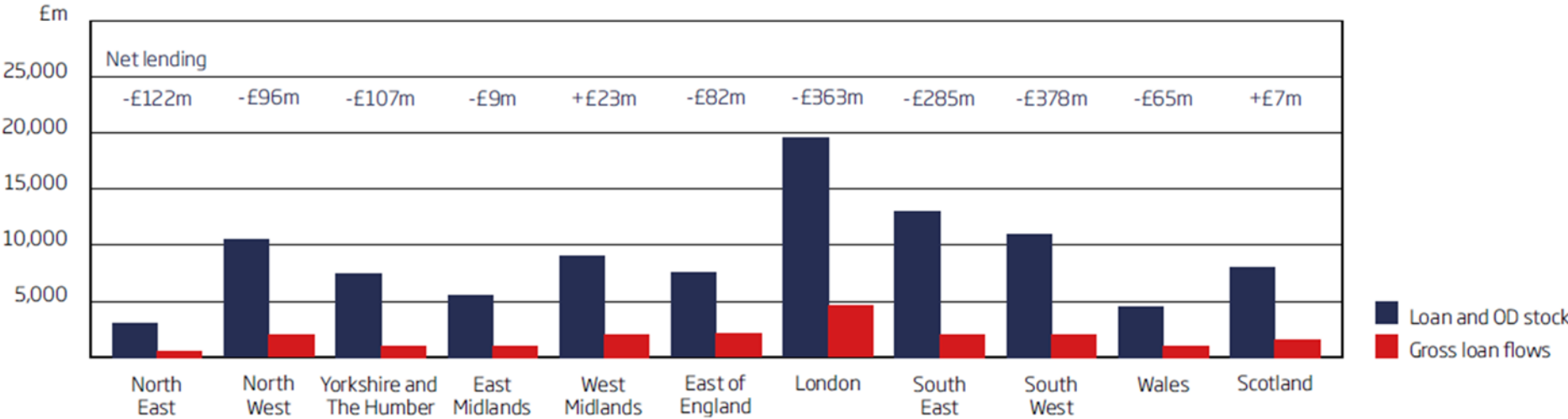
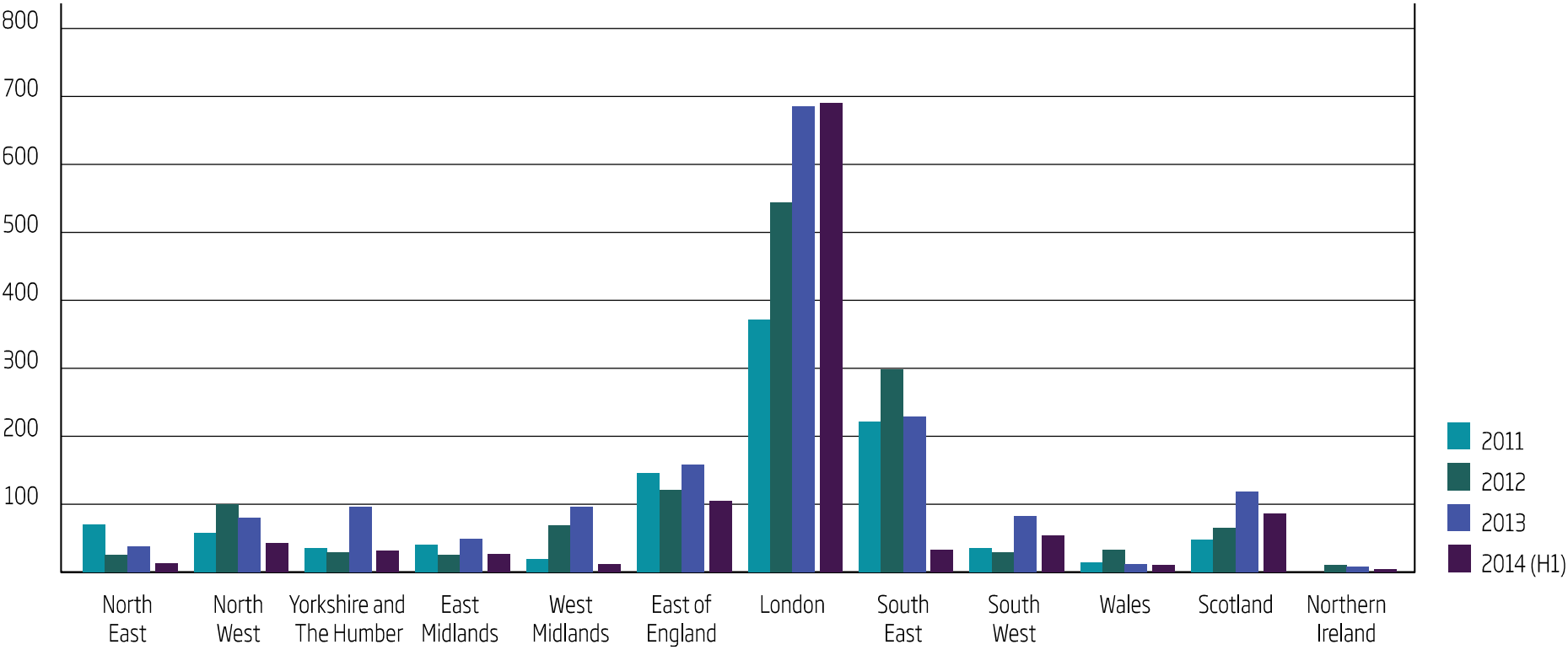


Fig 07: Equity investment by region



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Chapter 2:
Growth finance – gaps remain

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Fig 08: Business survival rate

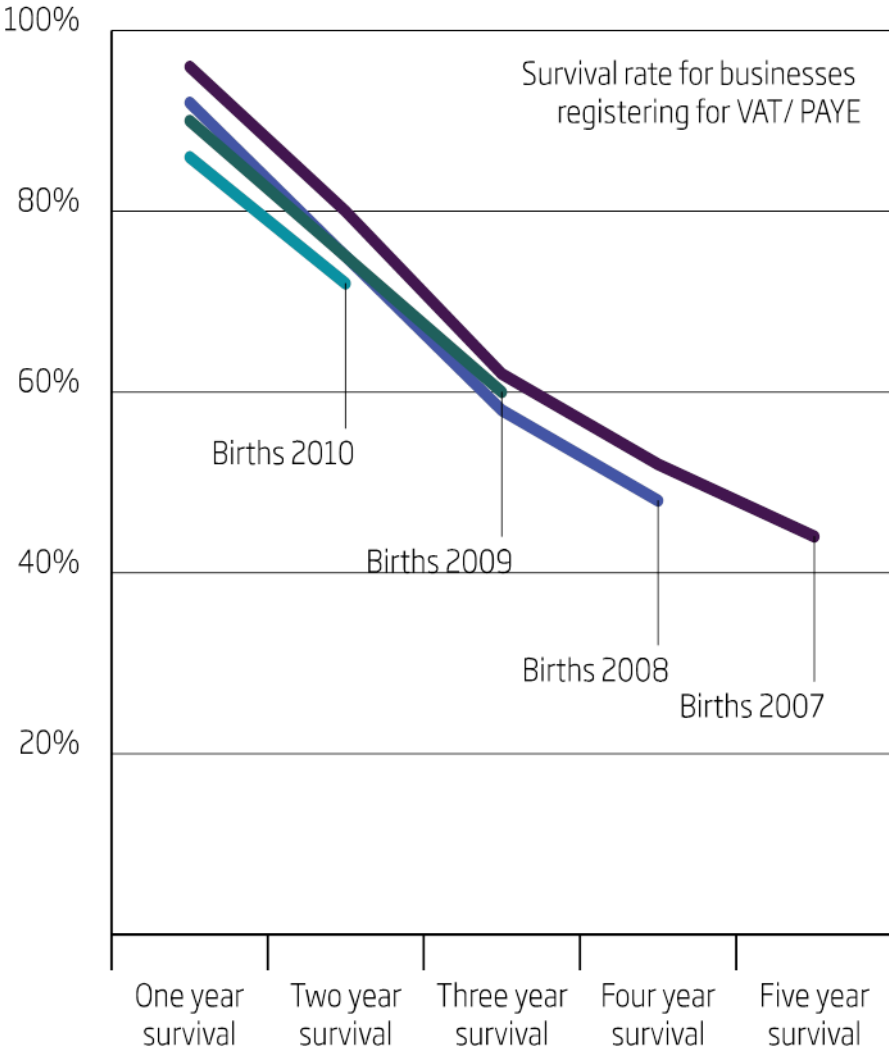


Fig 09: Business start-ups by industry, 2013

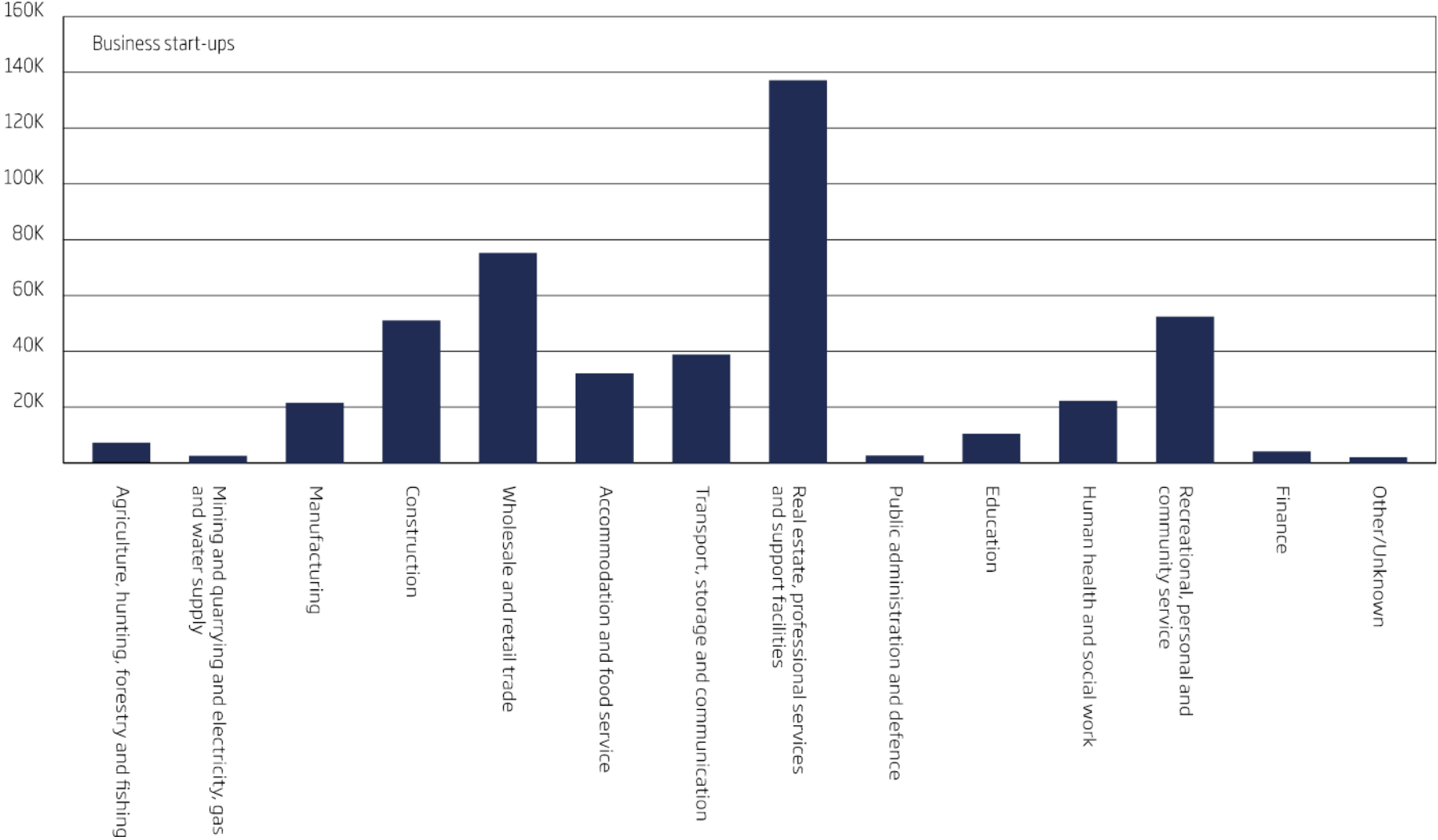


Fig 10: Funds used to start business, 2012

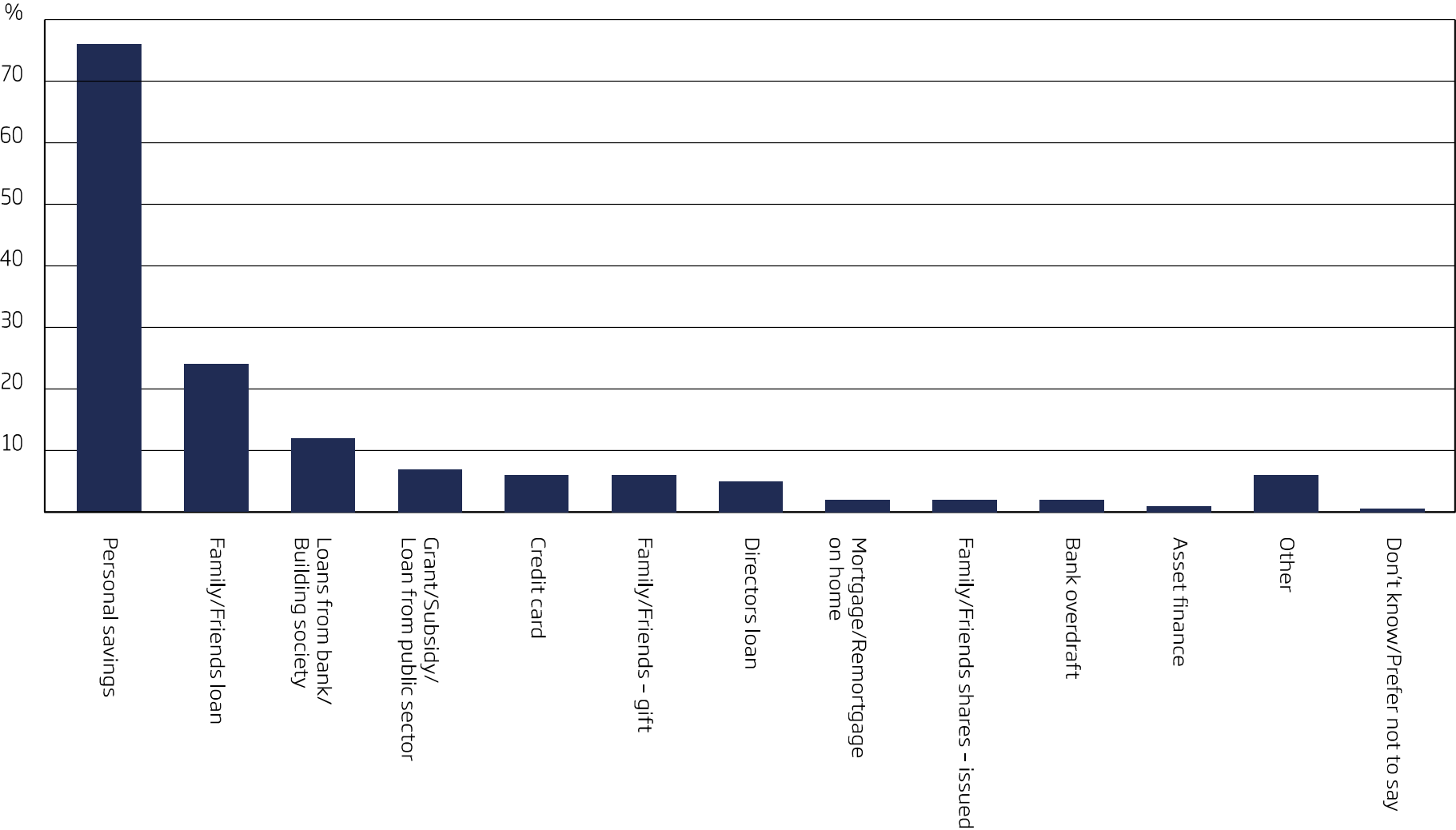


Fig 11: Number of equity deals and value of investment over time

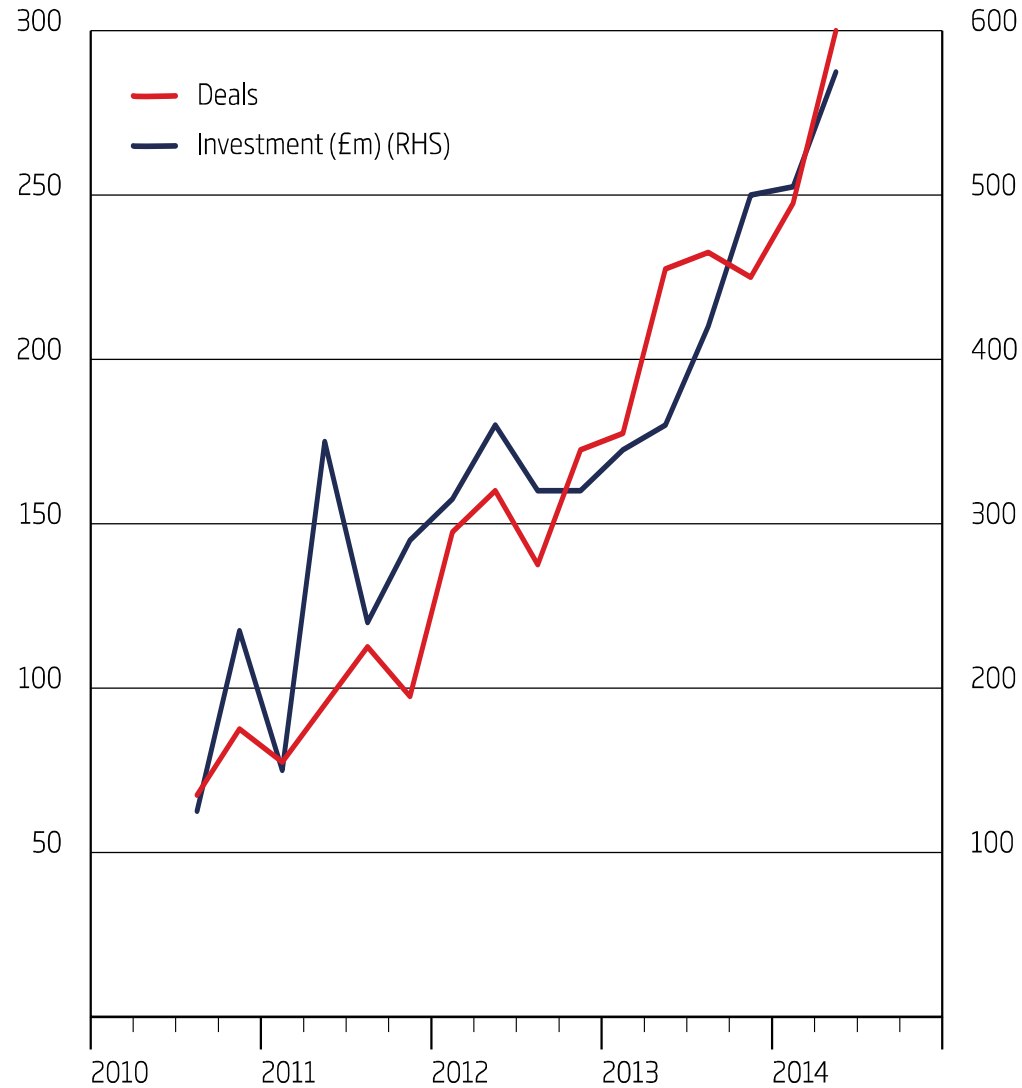


Fig 12: Investment by stage

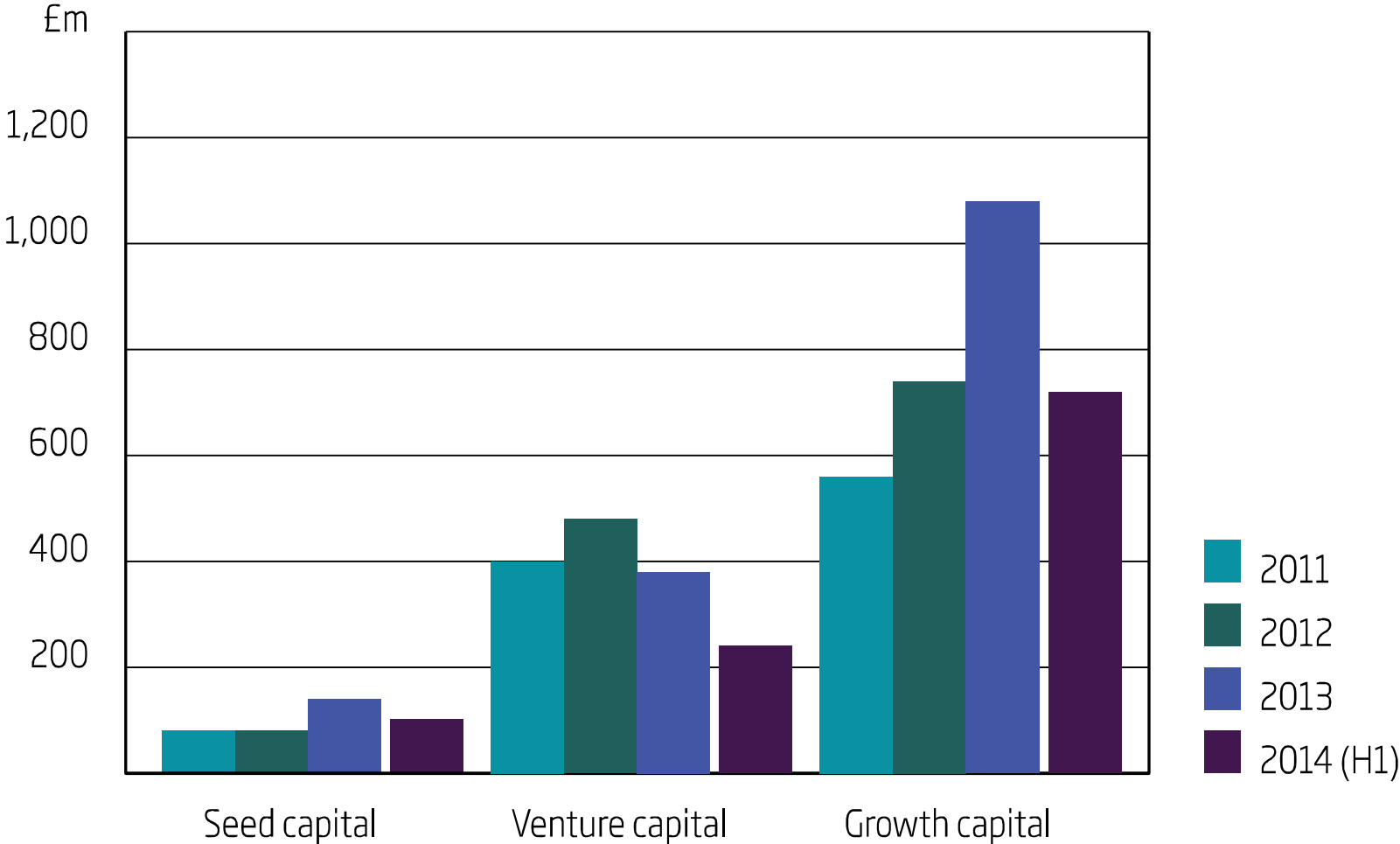


Fig 13: VC investment by stage

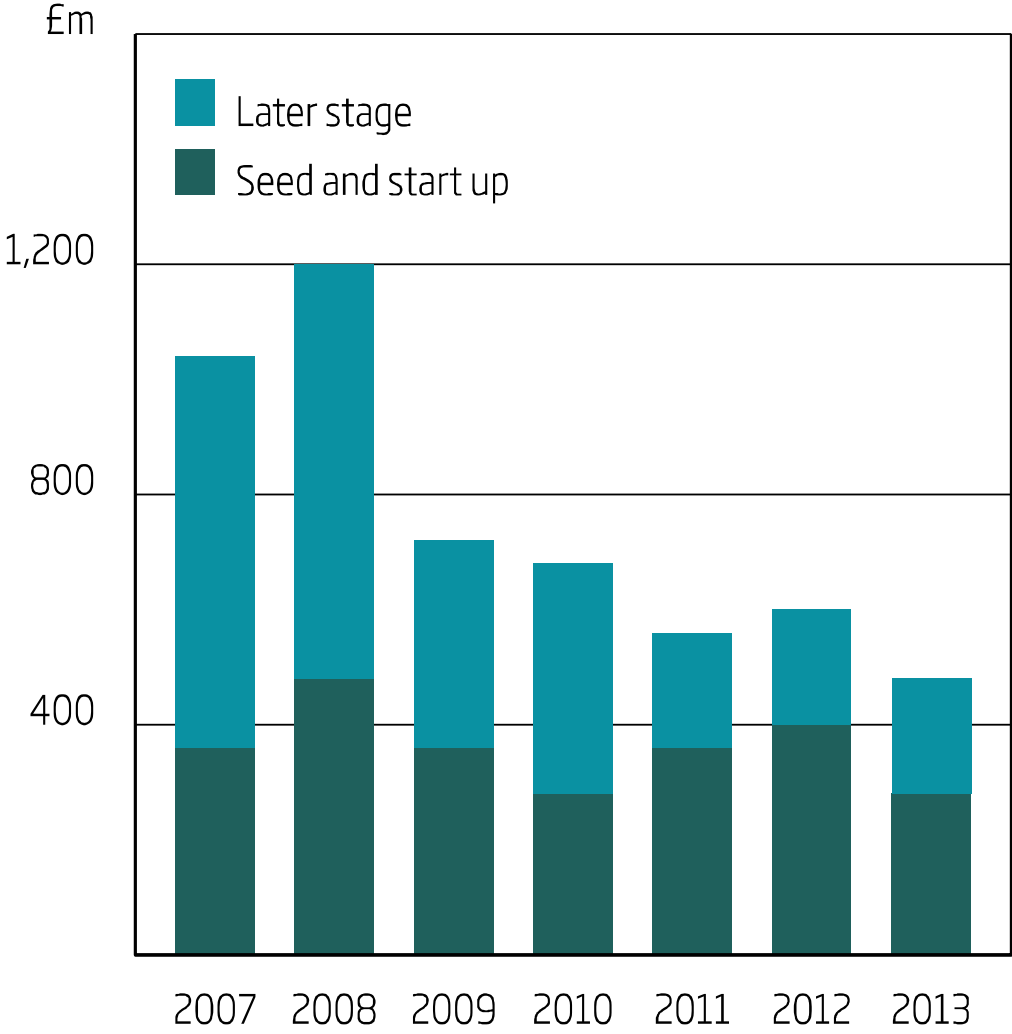


Fig 14: Venture investment by deal size

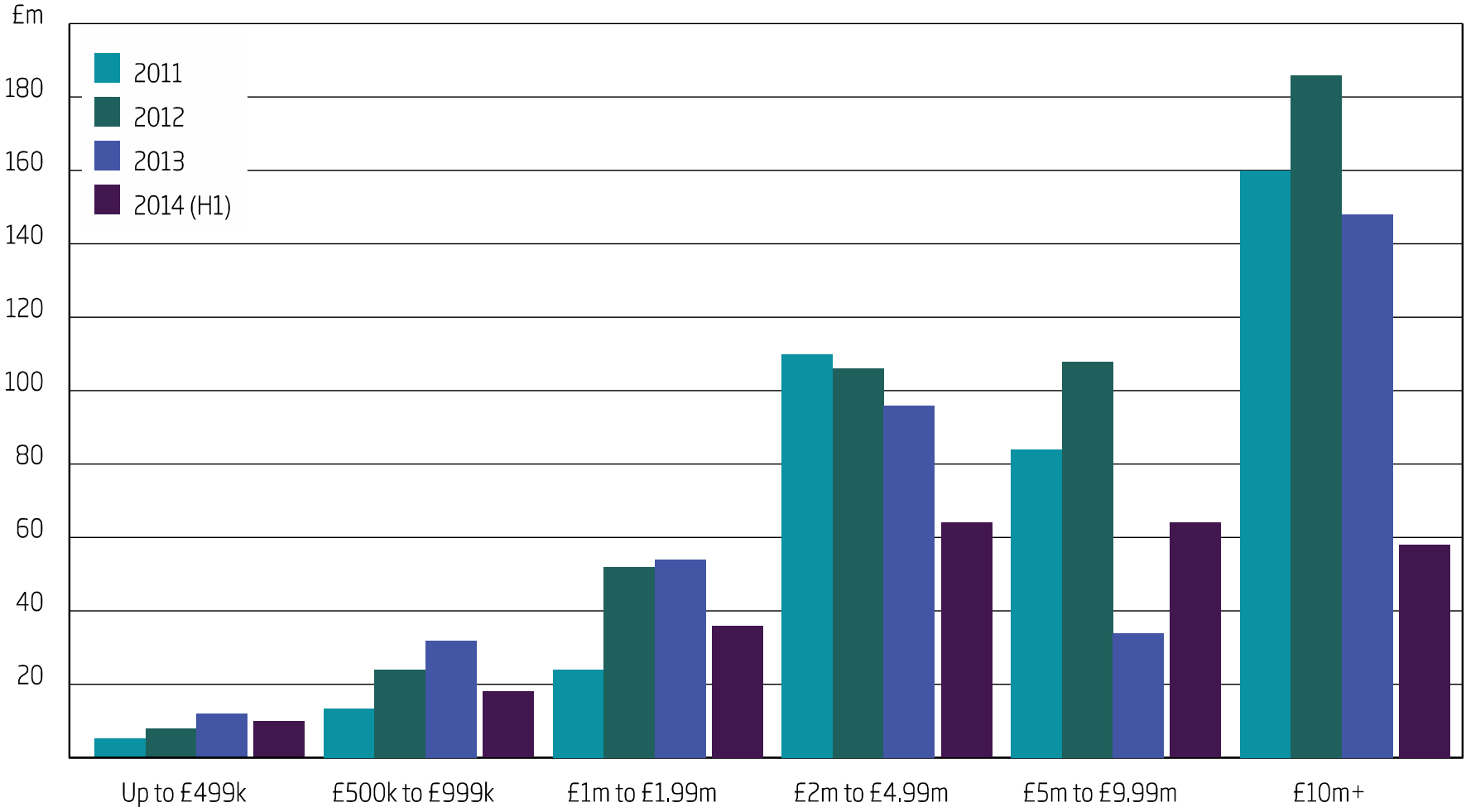


Fig 15: Number of venture deals by investment type

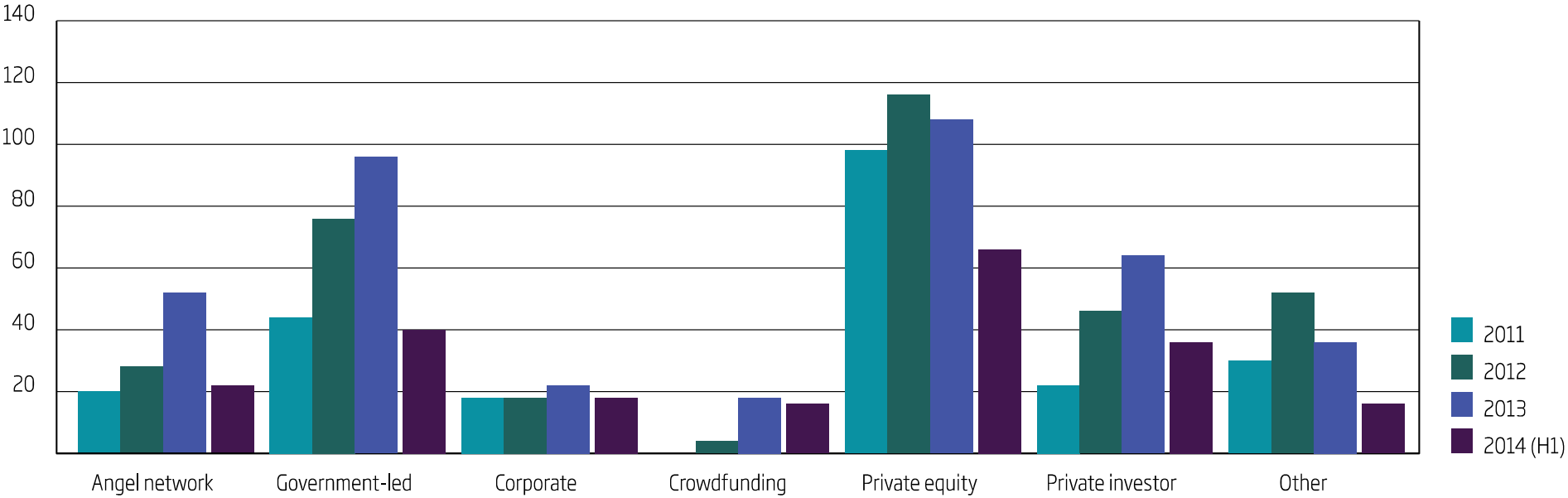


Fig 16: Private debt deal structures

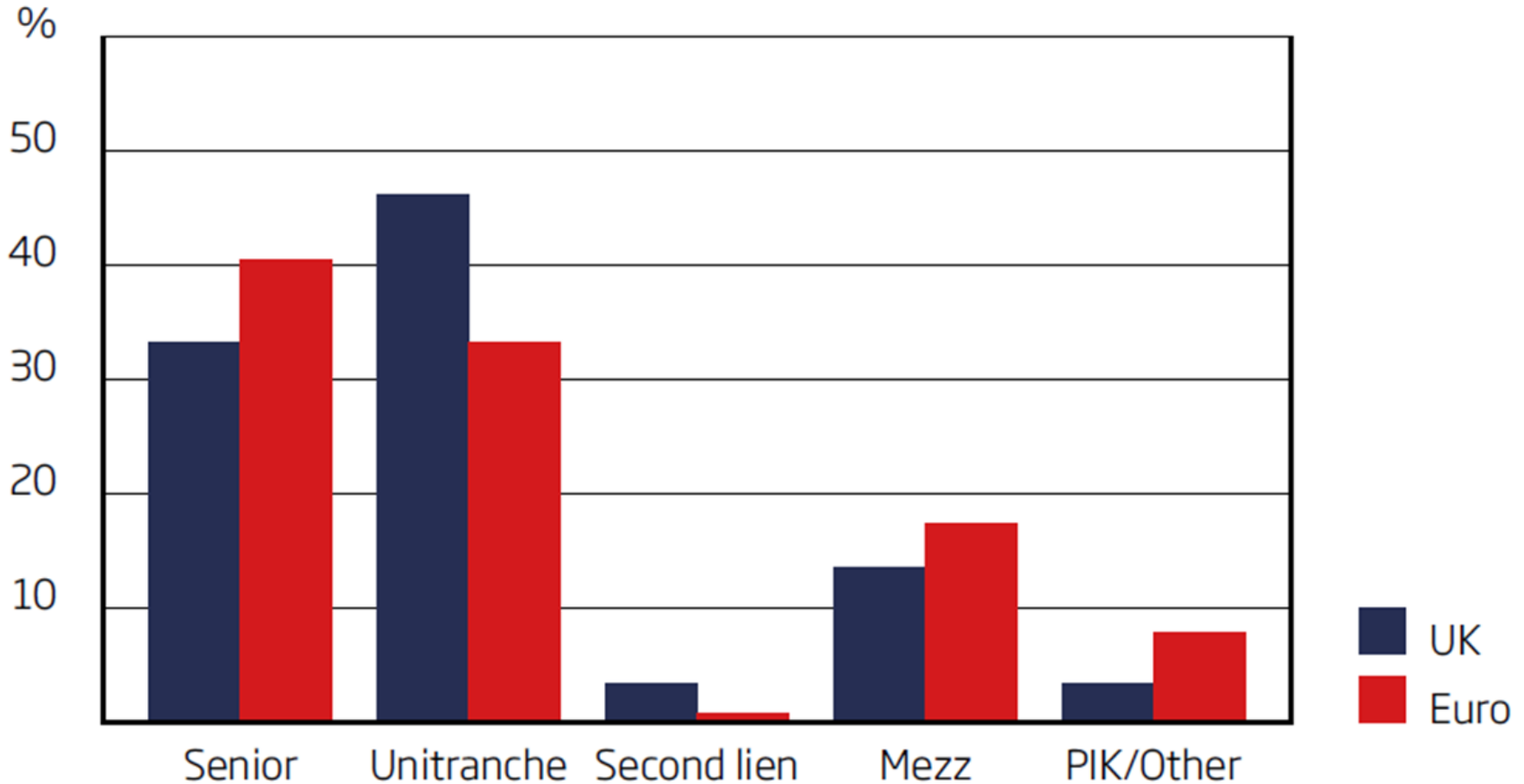


Fig 17: Number of deals completed

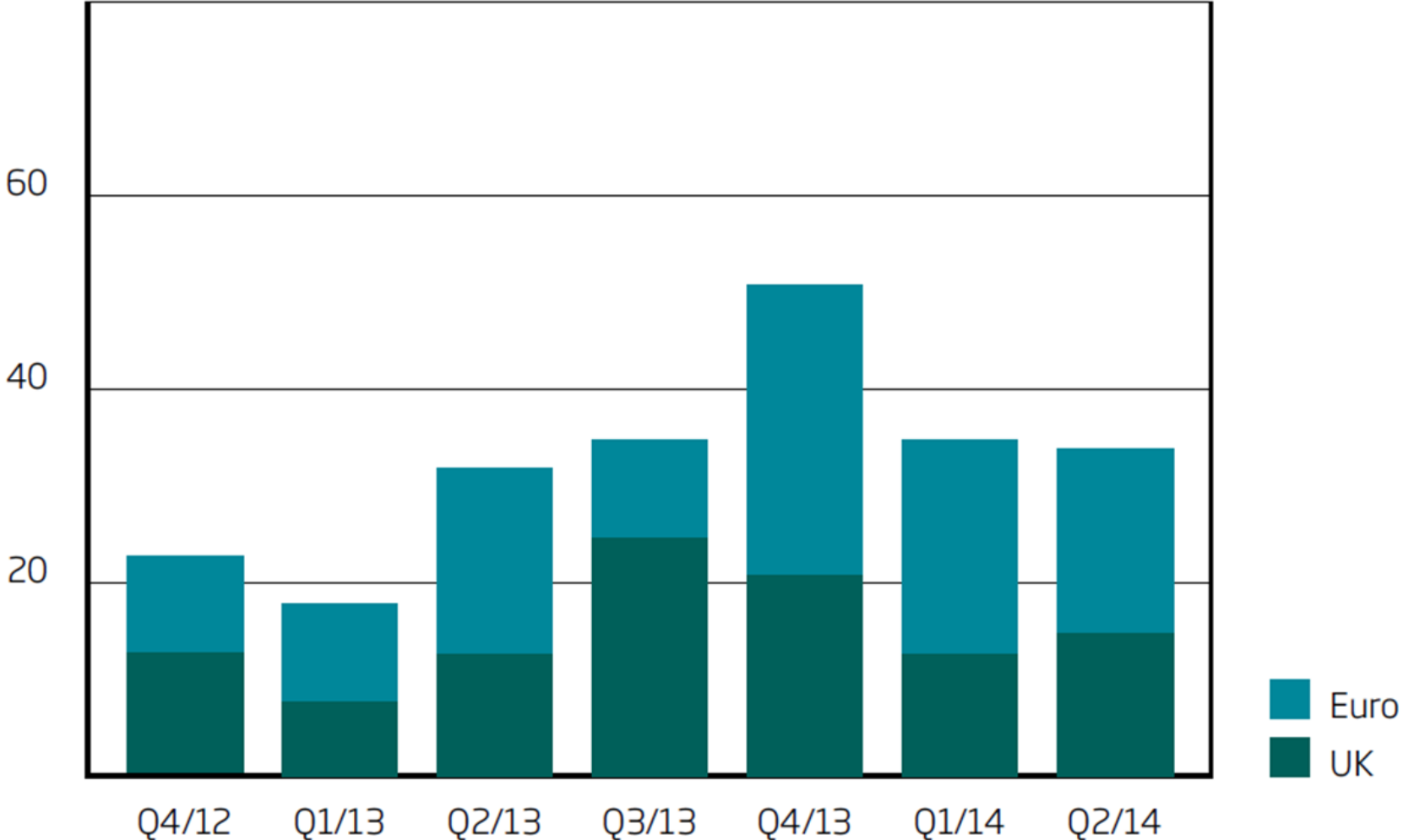


Fig 18: Size of asset finance market for businesses 2007-2013

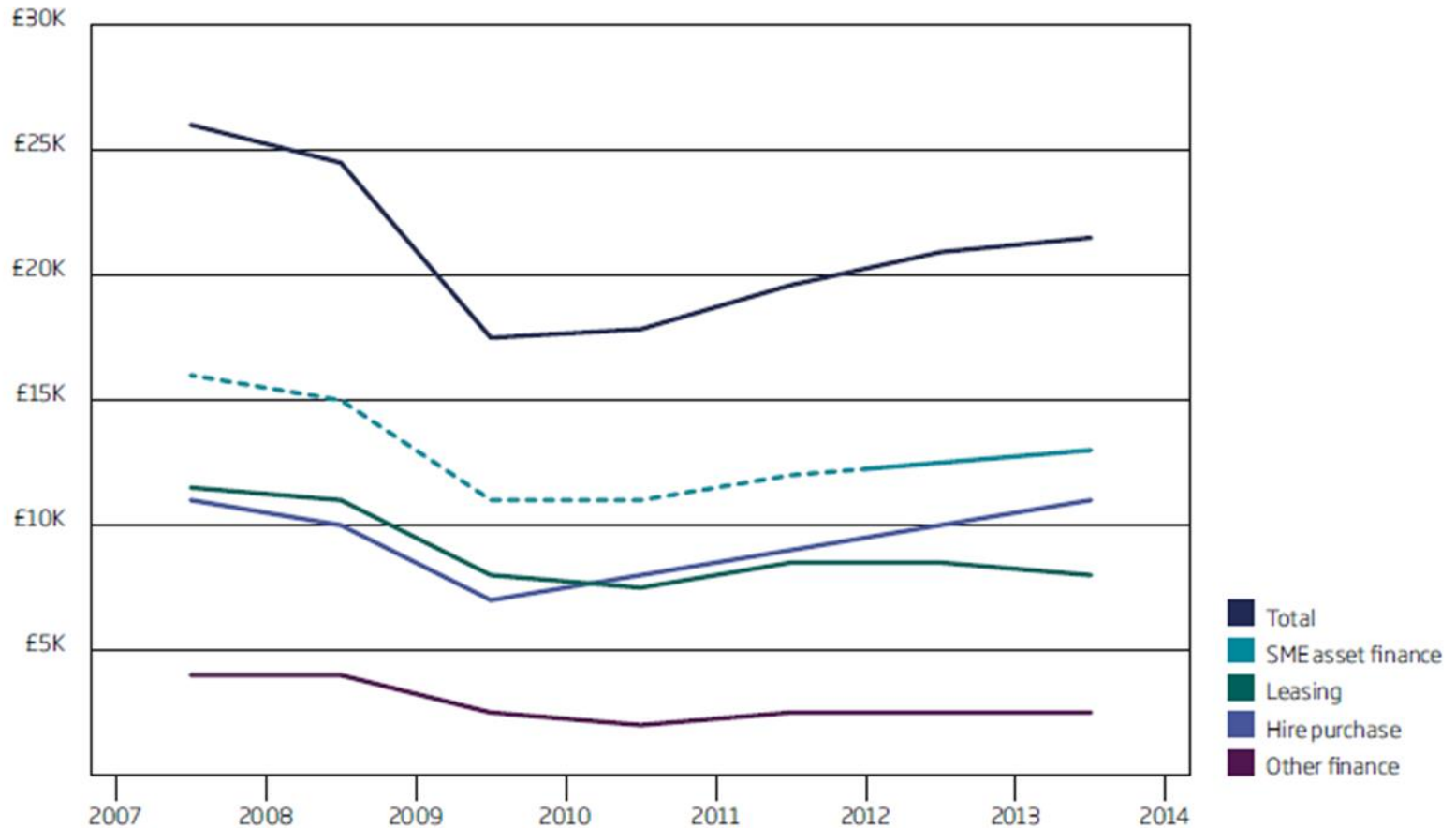


Fig 19: Main reasons for use of asset finance for mid-sized businesses

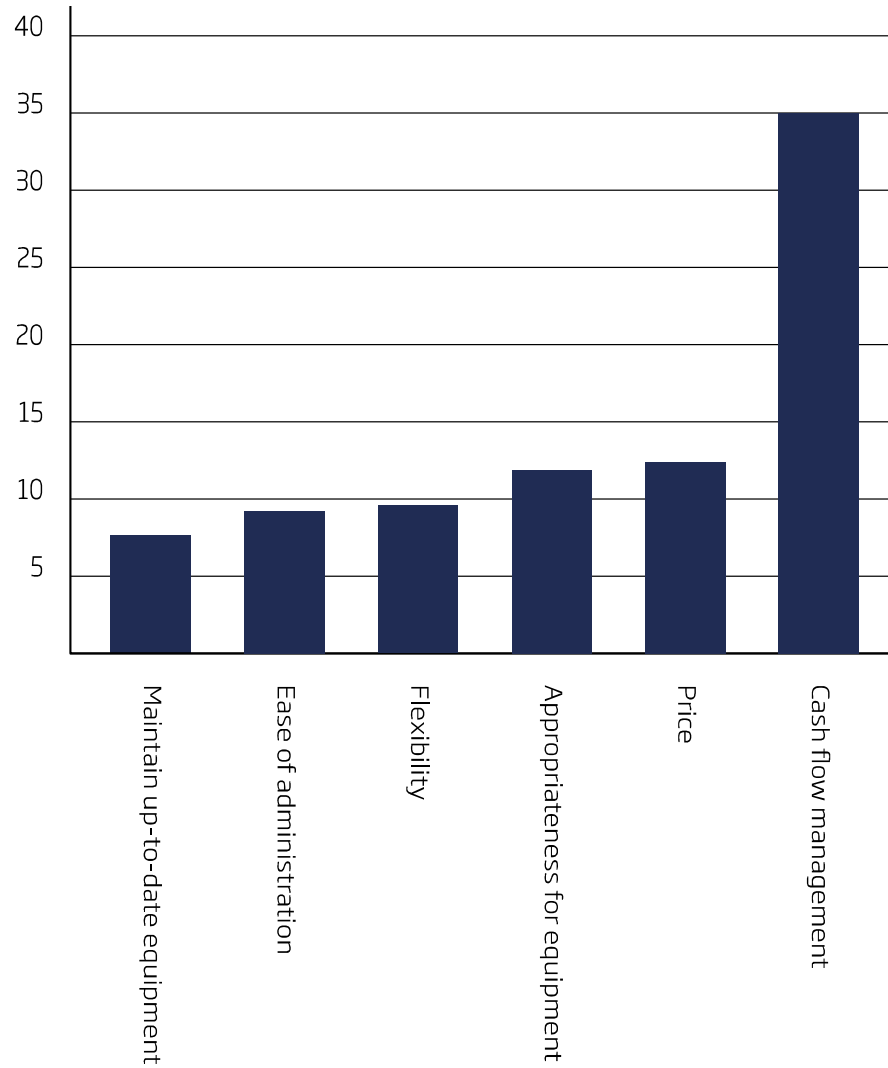


Fig 20: Percentage of SME applicants who successfully applied for asset finance

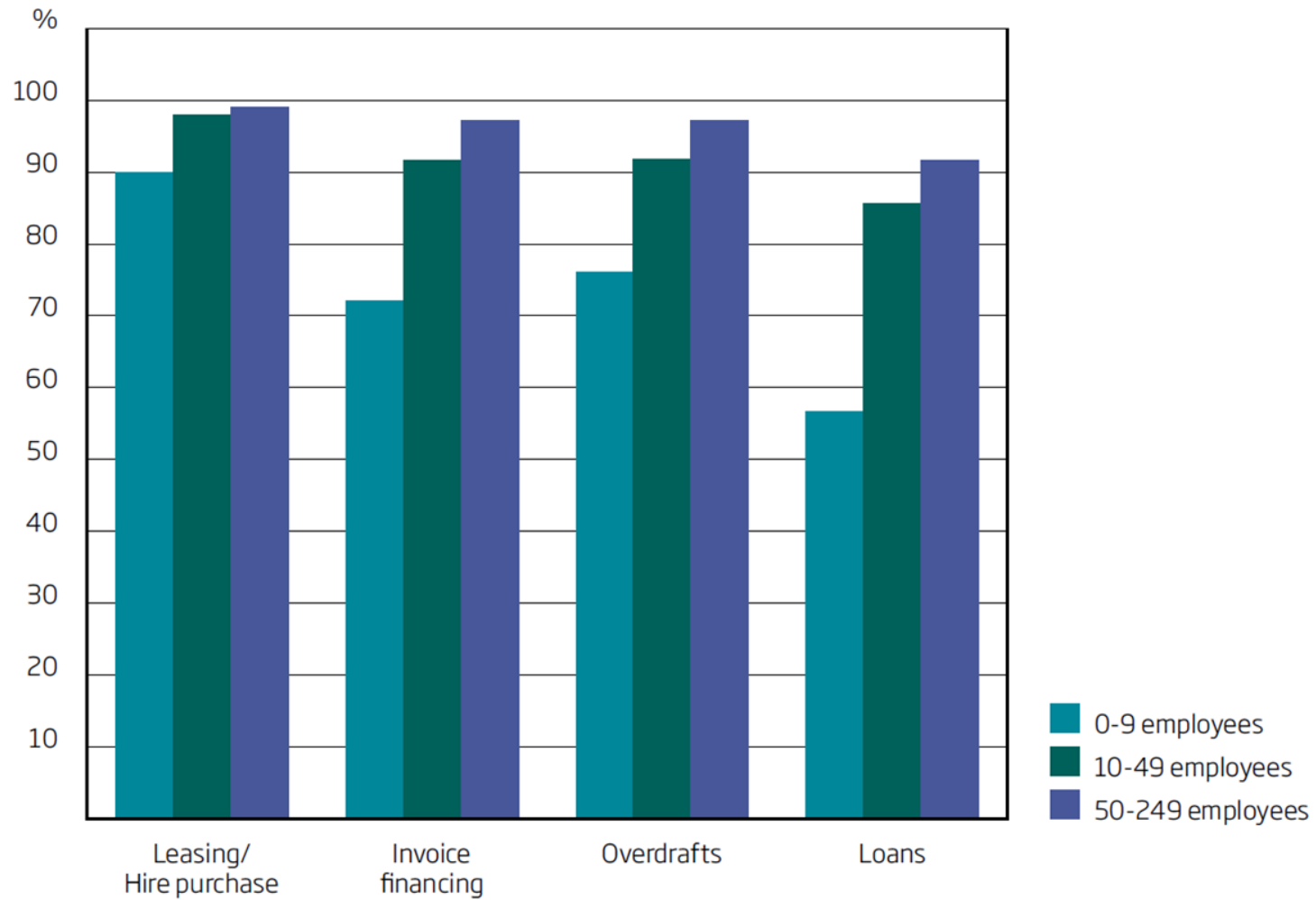


Fig 21: Stylised presentation of the asset finance market

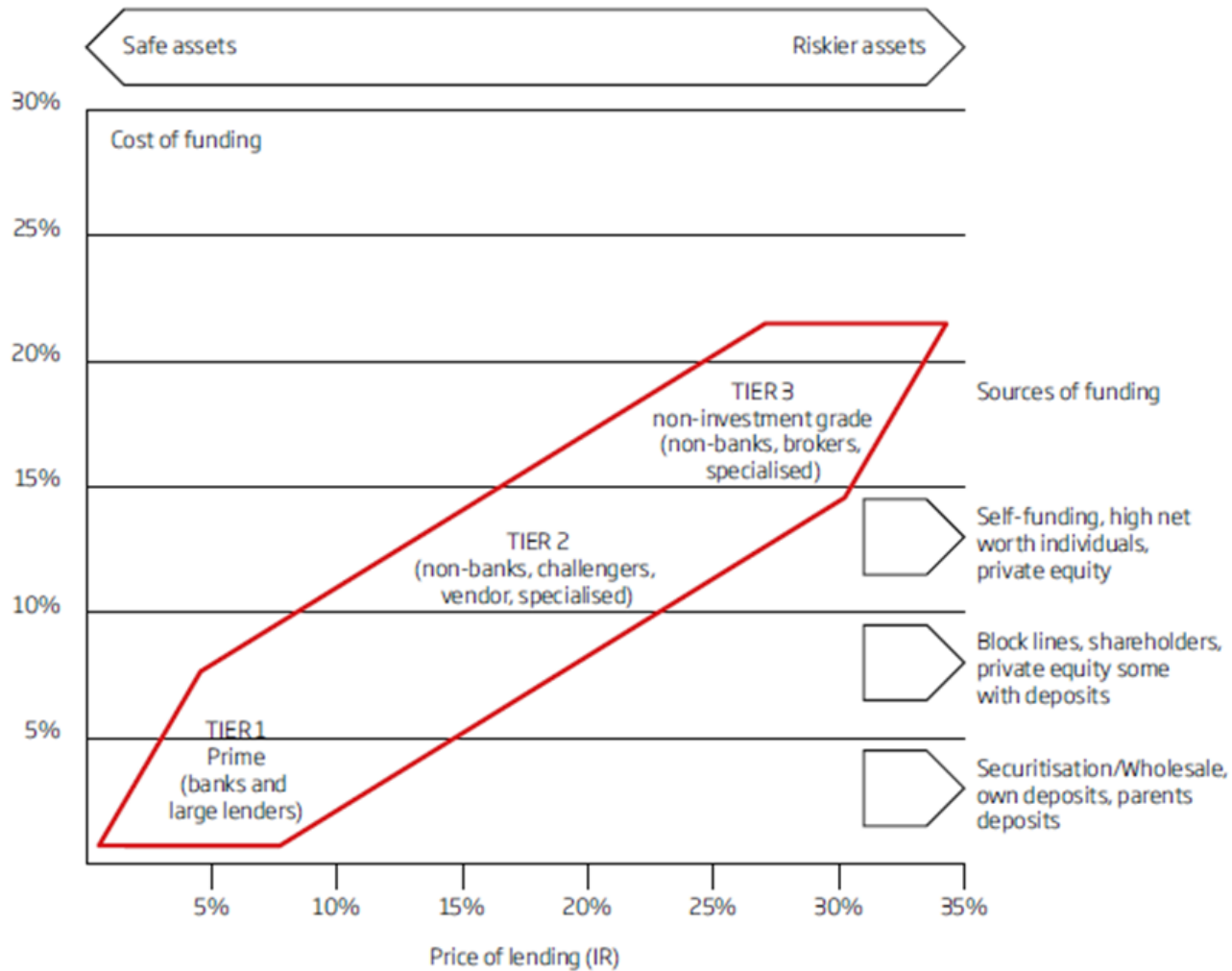
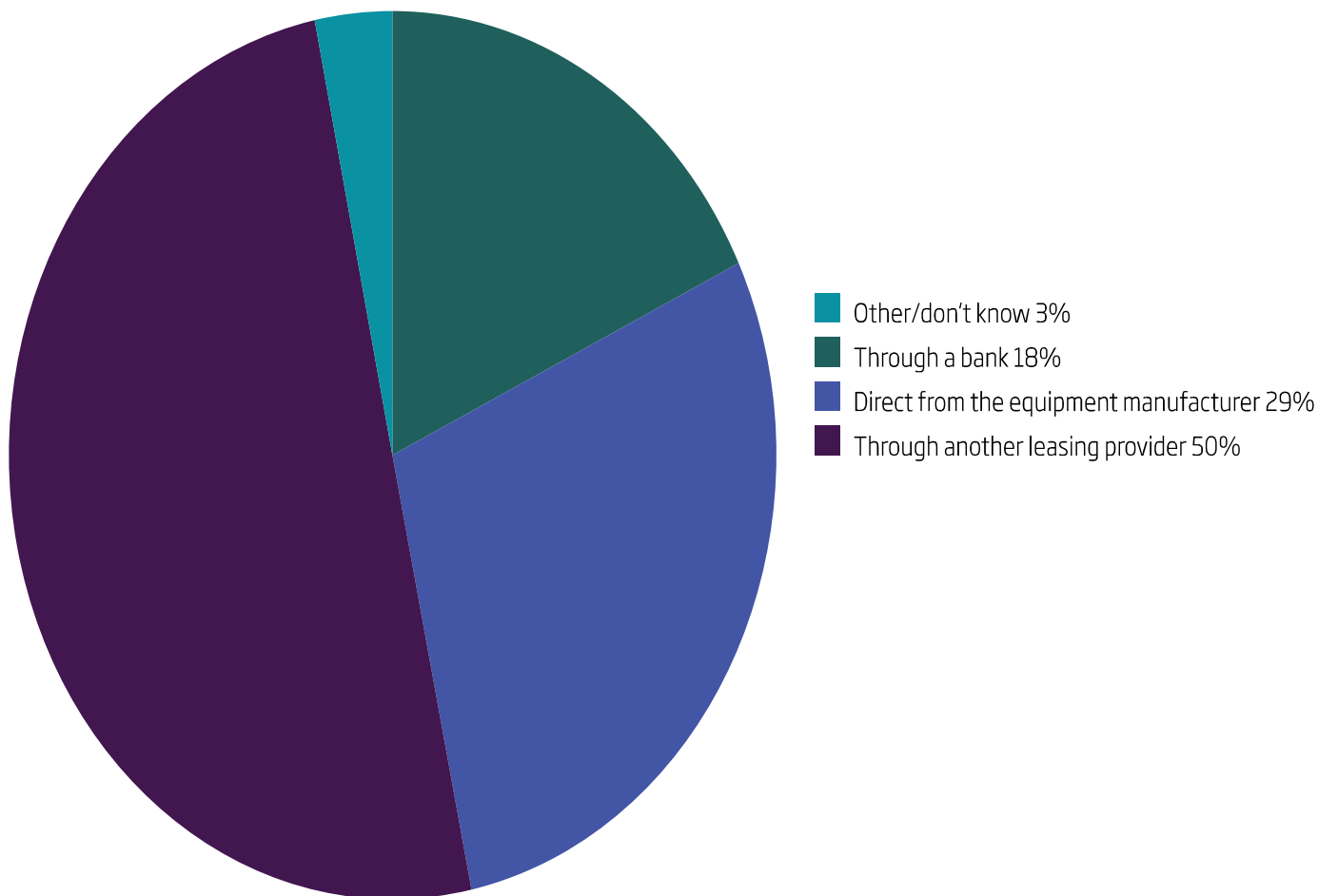


Fig 22: Sources of leasing and hire purchase for mid-sized businesses



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Chapter 3:
Finance markets – further diversity
needed

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Fig 23: Annual growth in small business and SME lending stock

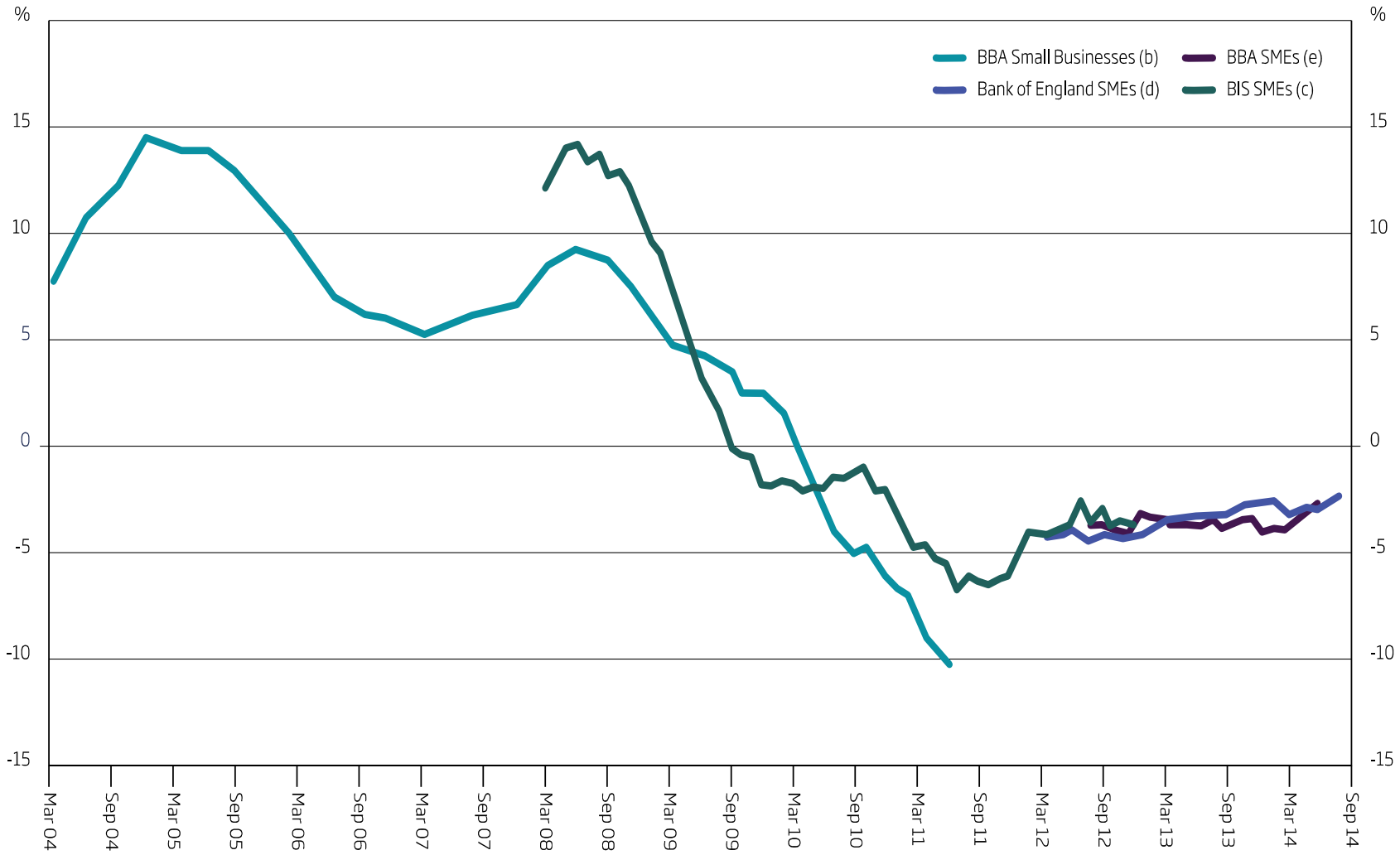


Fig 24: Gross and net flows of bank loans to SMEs (£mn)

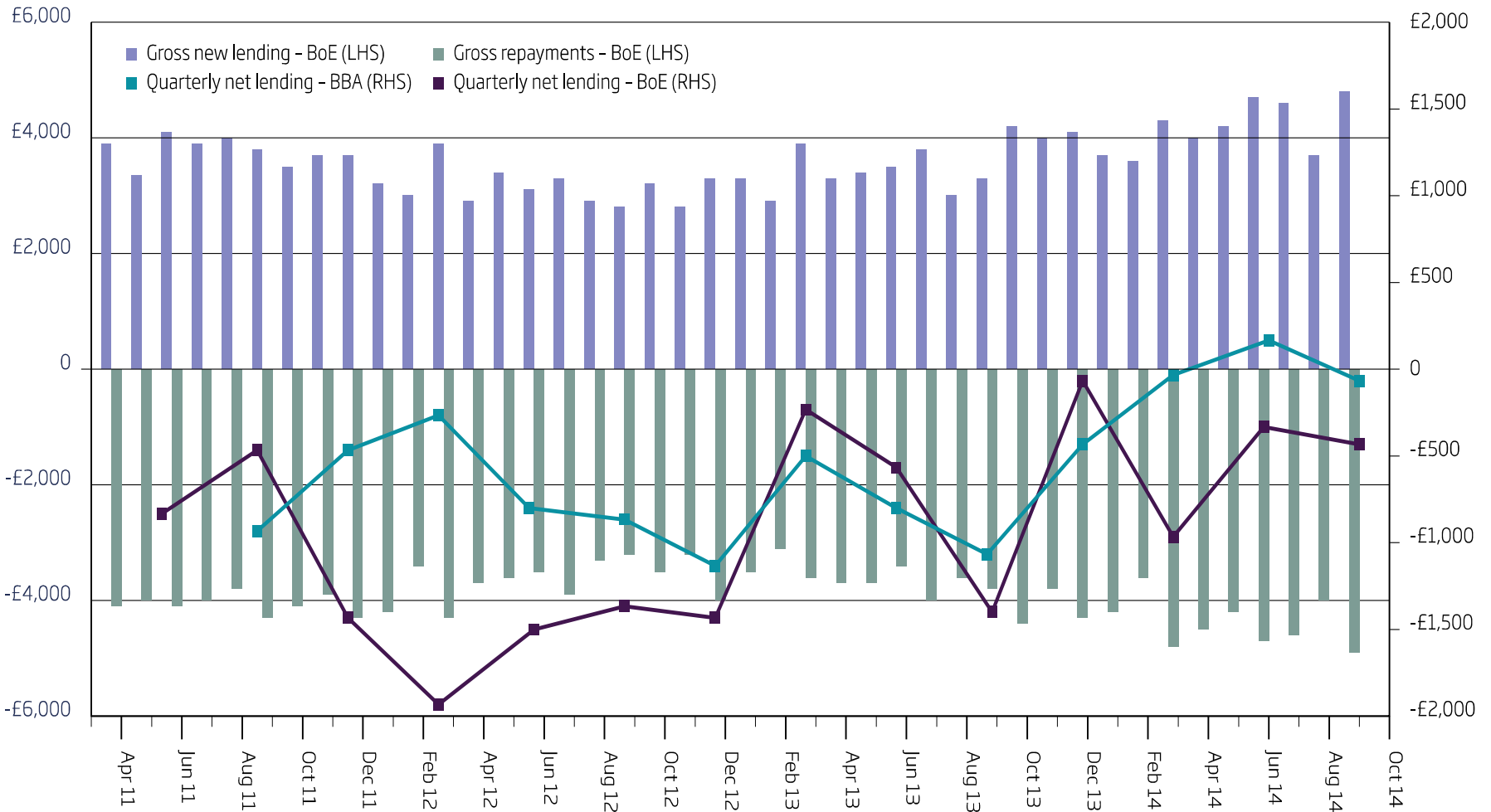


Fig 25: Stock of overdrafts and value of deposits, all SMEs

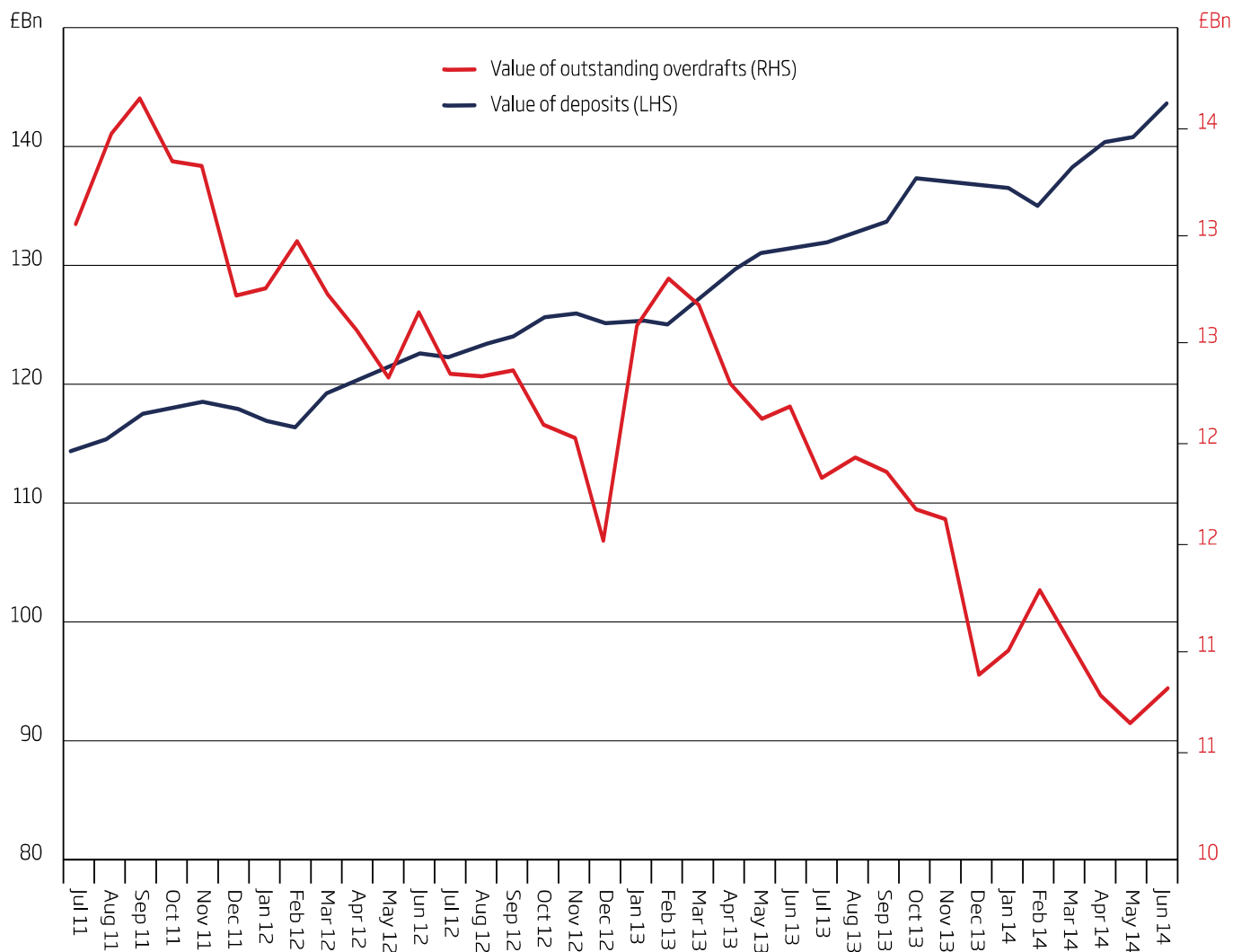


Fig 26: Net lending to the commercial real estate sector

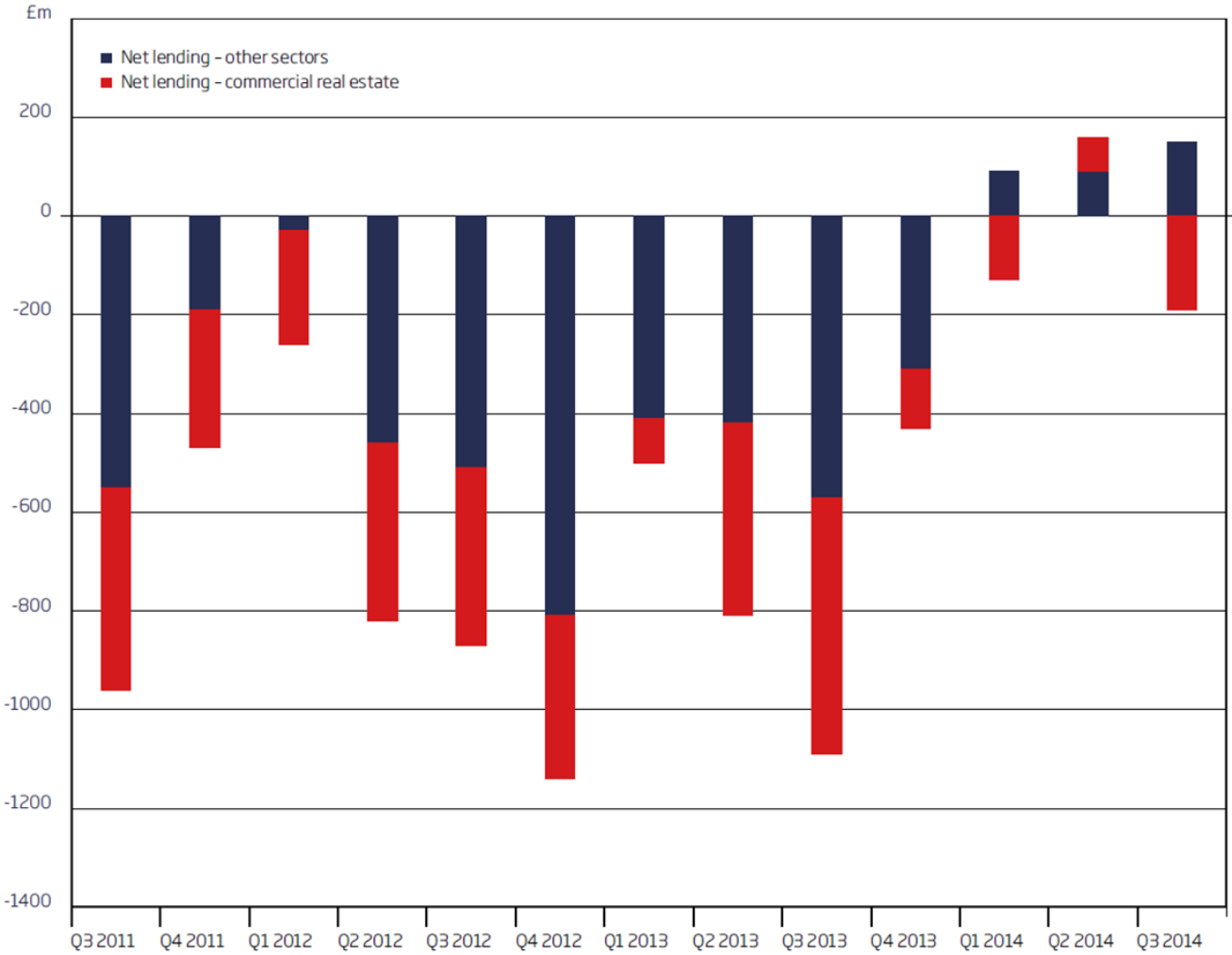


Fig 27: Volume shares of business loans in England and Wales, Year to Q1 2013

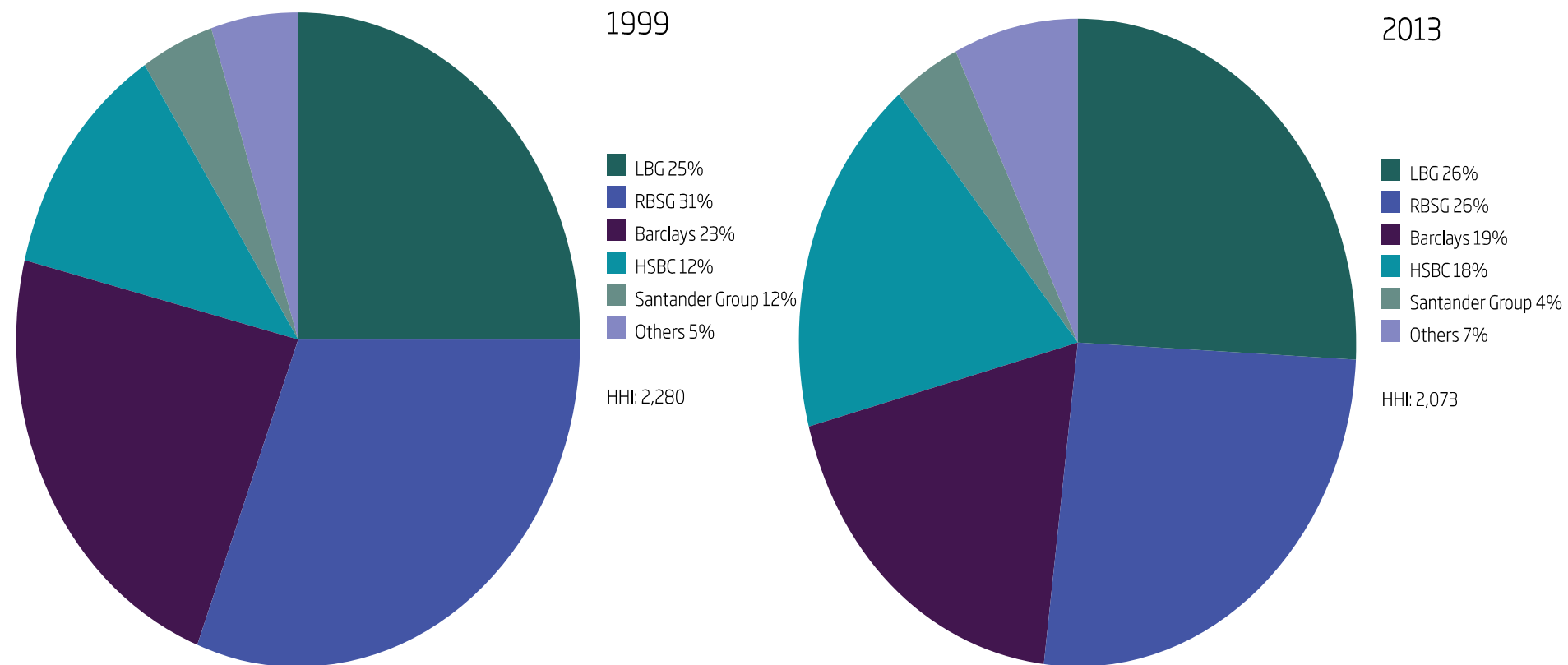


Fig 28: Liberum AltFi volume index (cumulative financing volumes)

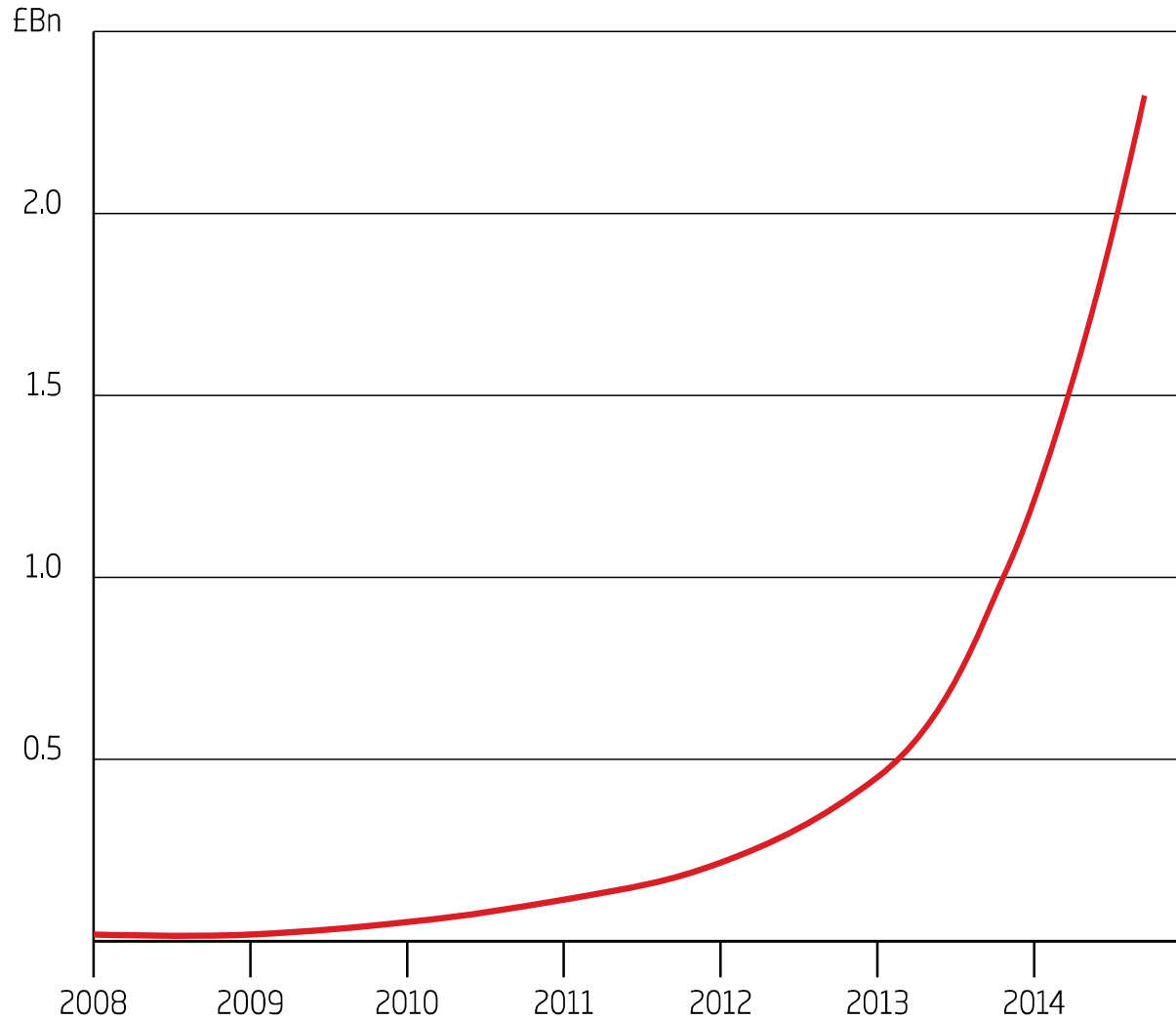


Fig 29: Market share by platform type

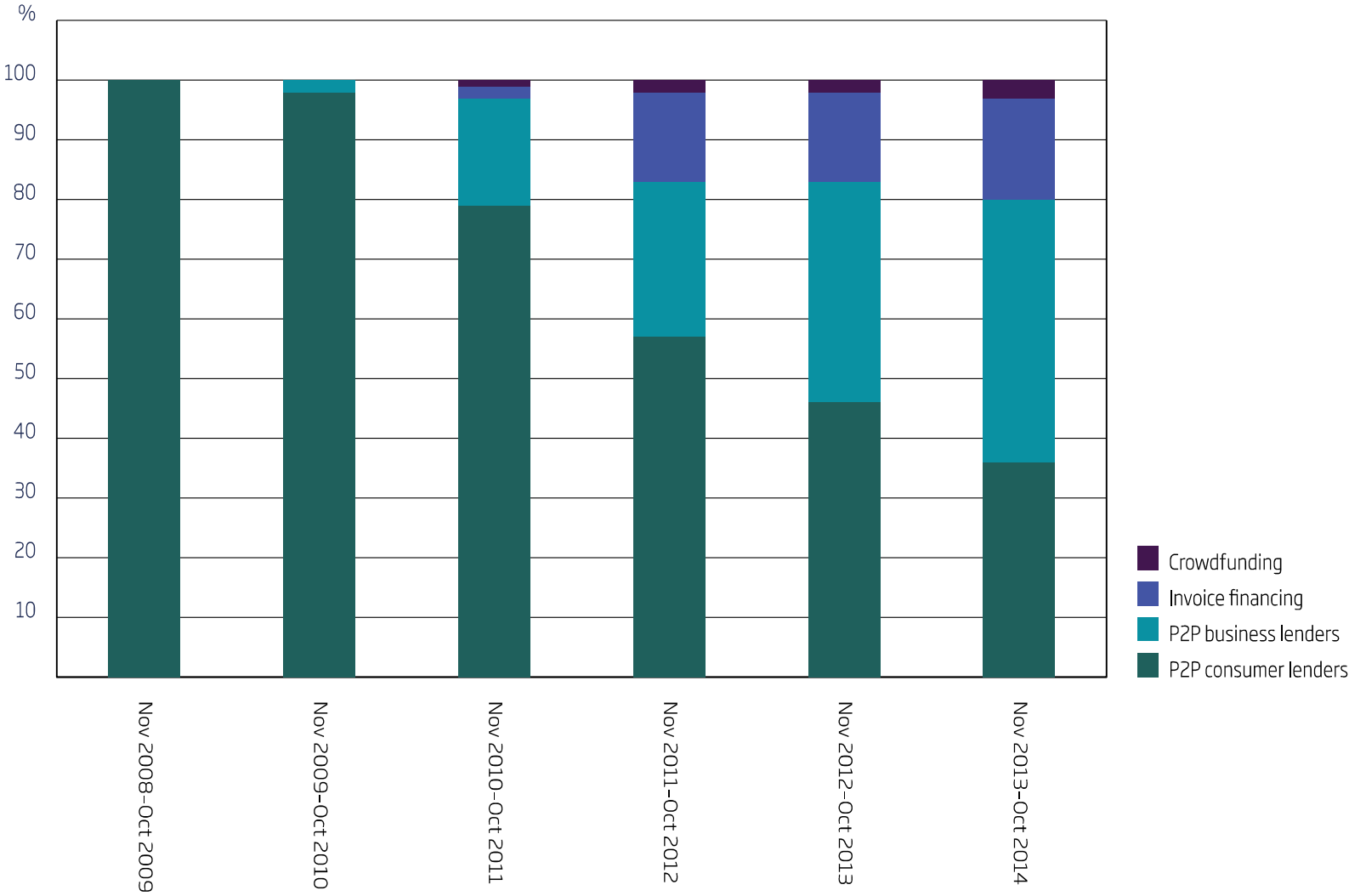


Fig 30: External finance use by businesses that used external finance in the previous 3 years, 2014

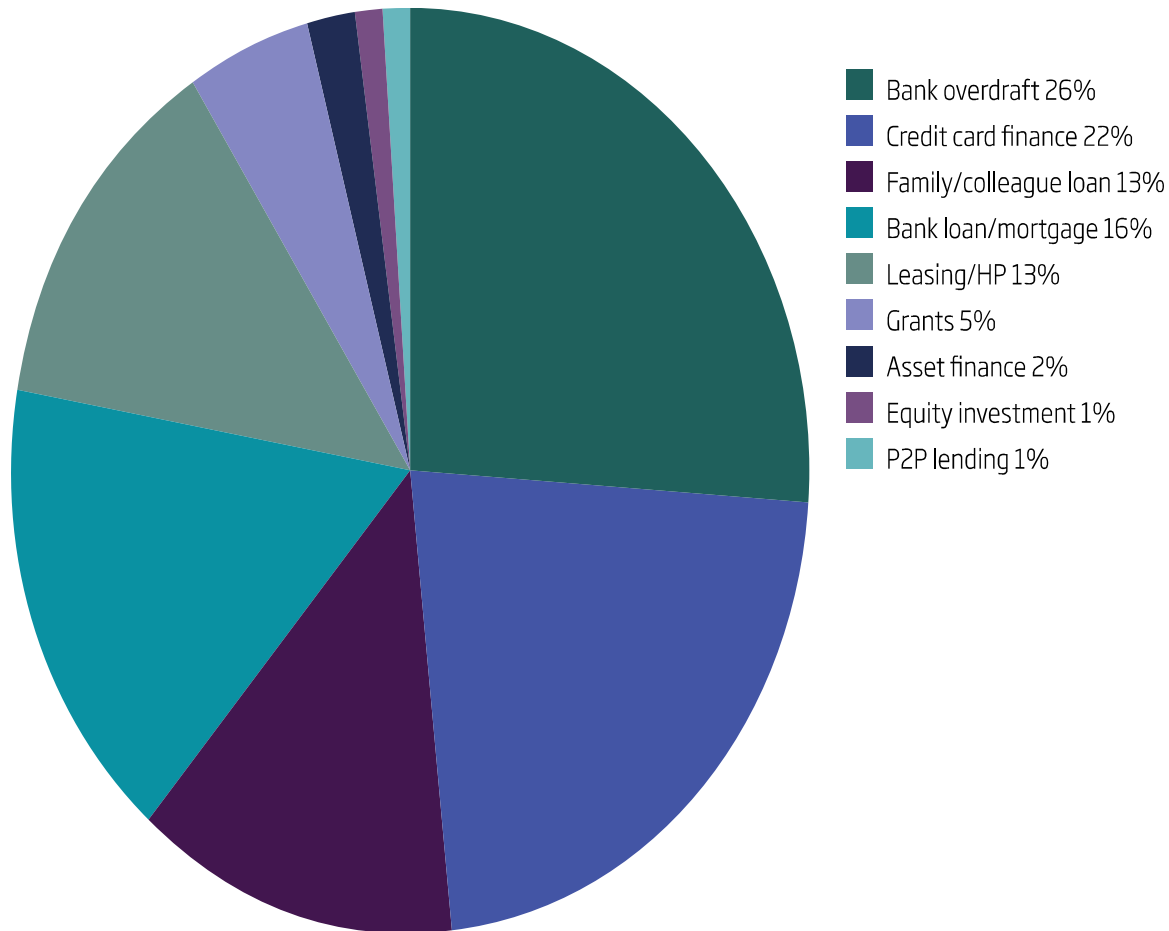


Fig 31: Motivations for approaching an online platform for finance

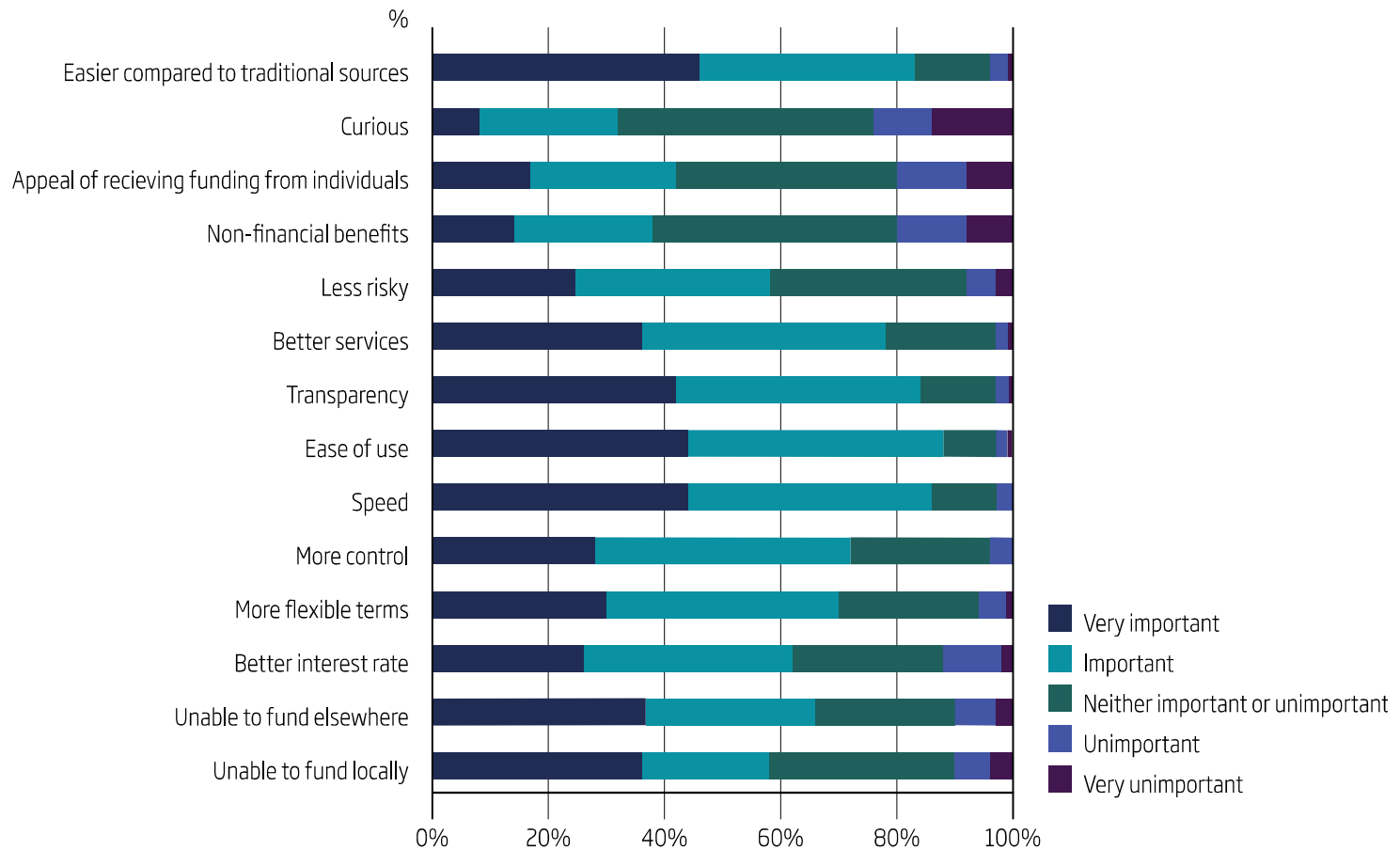
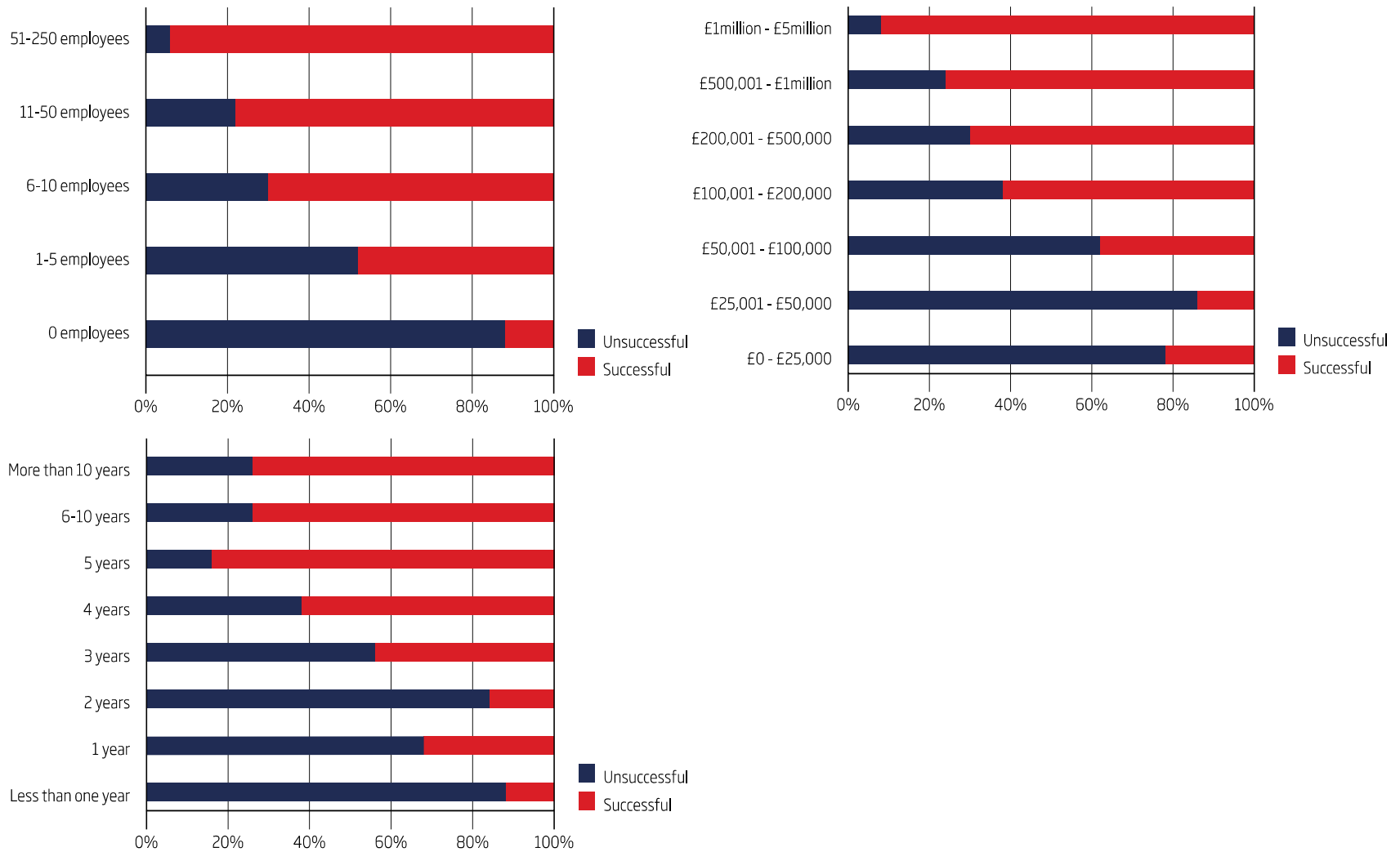


Fig 32: Applications to online platforms, proportions successful/unsuccessful by business characteristics



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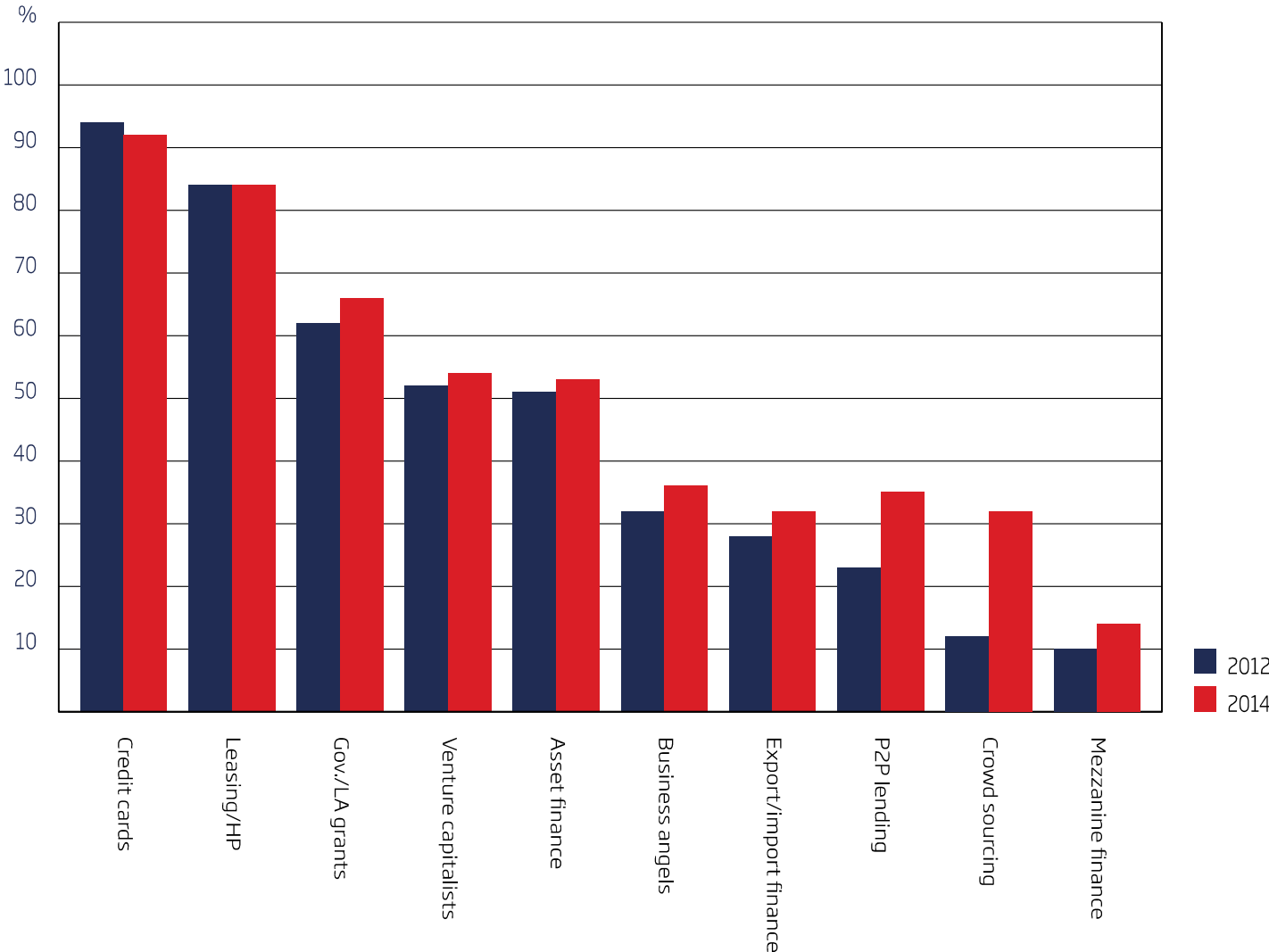
Chapter 4:
Awareness – not yet comprehensive

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Fig 33: Awareness of different forms of external finance



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